FORMS CONTENT MANAGEMENT USER GUIDE

Forms Content Management Program User Guide

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Introduction

This document provides an introduction to the Forms Content Management Program (FCMP) system and explains how a user can fill, sign, route and track forms. The document is primarily annotated screen shots from the system.

This document is based on the FCMP Test and Evaluation system, which may vary in appearance and functionality from the FCMP production system.

This document will be updated as the system is completed. A reader should always assume that the system has been updated since this document was revised.

What is the Forms Content Management Program?

The Forms Content Management Program (FCMP) is the Army's solution for managing business workflows by automating the predefined business processes and their associated forms and publications. The solution integrates electronic forms software, content management software, and digital signature software.

The FCMP provides a single portal where all forms (departmental forms and eventually command and local forms) can be found, filled, completed, signed, copied, renamed, and added to folders. The portal contains capabilities similar to an e-mail system (e.g., an Inbox). The forms and folders can be routed to other FCMP users for approval. Additionally, the portal includes a forms library, tracking system and has searching and sorting capabilities.

Objectives

This user guide gives the user an overview of all of the capabilities of FCMP by showing and annotating the system's capabilities using screenshots.

Getting Started

Step-by-Step Overview

The use of the system follows some basic steps. Although every form is different, the following example shows how a typical set of users might use FCMP to complete a Request for Leave form.

User A

- 1. Logs into FCMP.
- 2. Goes to Form Finder.
- 3. Locates the form (Request for Leave, DA-31).
- 4. Opens the form.
- 5. Complete the appropriate data.
- 6. Save the form. The form is saved into the user's drafts.
- 7. Select the form in the Drafts and click Route.
- 8. Complete the routing information for User B.
- 9. Continue with other work or log out. User A can continue to track this form using the FCMP Tracking capability.

User B

- 1. Logs into FCMP.
- 2. Goes to Inbox.
- 3. Clicks on the form name and the form opens.
- 4. Enters any additional information and signs, if appropriate.
- 5. Save the form. The form is saved back into the Inbox.
- 6. Select the form in the Inbox and click Route.
- 7. Complete the routing information for the next user, if any.
- 8. Continue with other work or log out. User B can continue to track this form using the FCMP Tracking capability.

Note: This is an example; the basic steps of finding a form, filling it out, using the Inbox and Drafts, and routing and tracking are the same for all forms.

Login to My Forms

The Forms Content Management Program can be accessed via the Internet at https://www.us.army.mil/suite/login/welcome.html

AKO Login

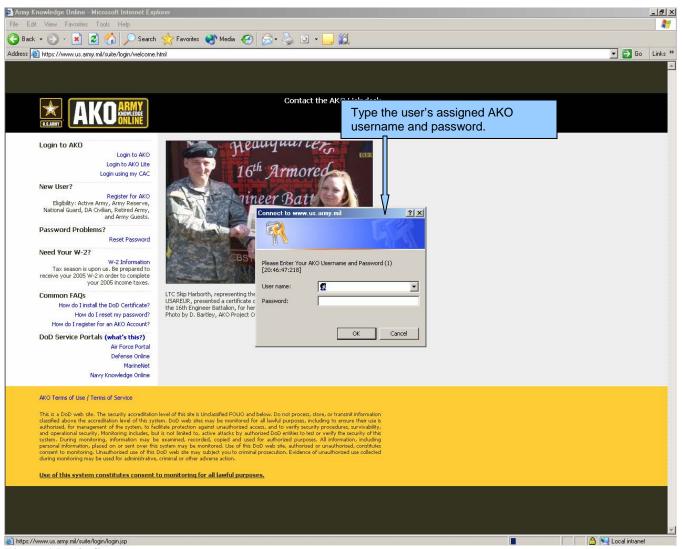


Figure 1 Login Screen

Link to "My Forms" Portal

https://myforms.us.army.mil/wps/myportal

The Forms Content Management Program can be accessed via the Internet at

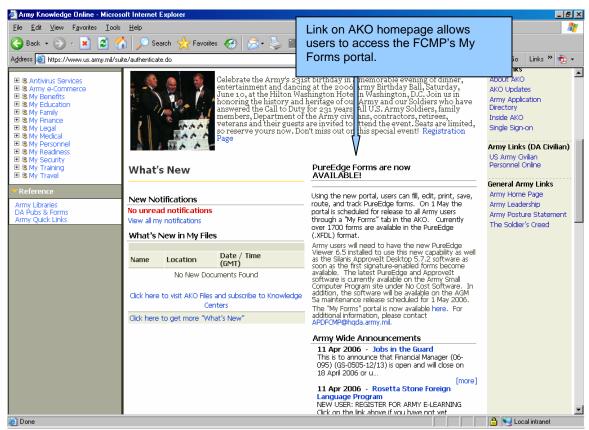


Figure 2 My Forms Portal Link

Using the Forms Content Manager

Welcome Page

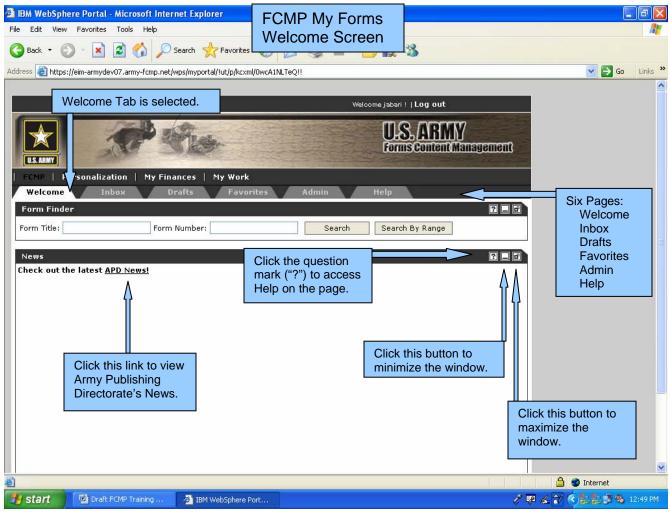


Figure 3 Welcome Screen

Please note that many users will not see the Admin tab because they have not been granted administrative privileges.

Form Finder - Search by Form Title

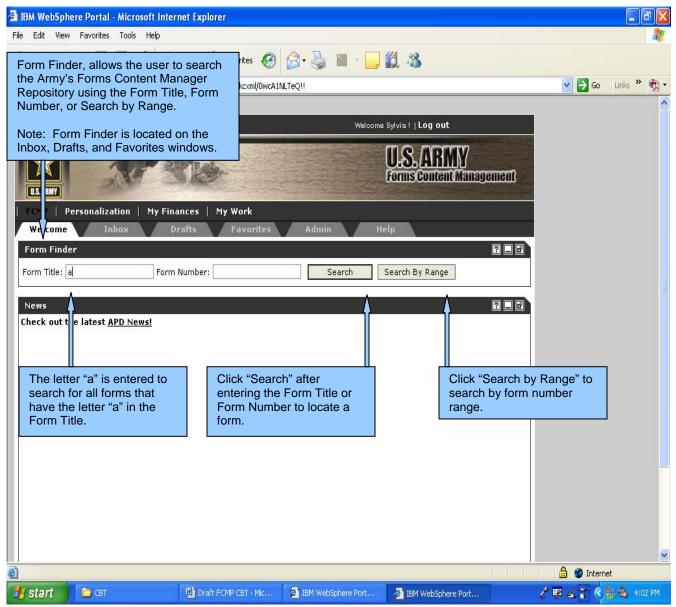


Figure 4 Welcome Screen – Using the Form Finder

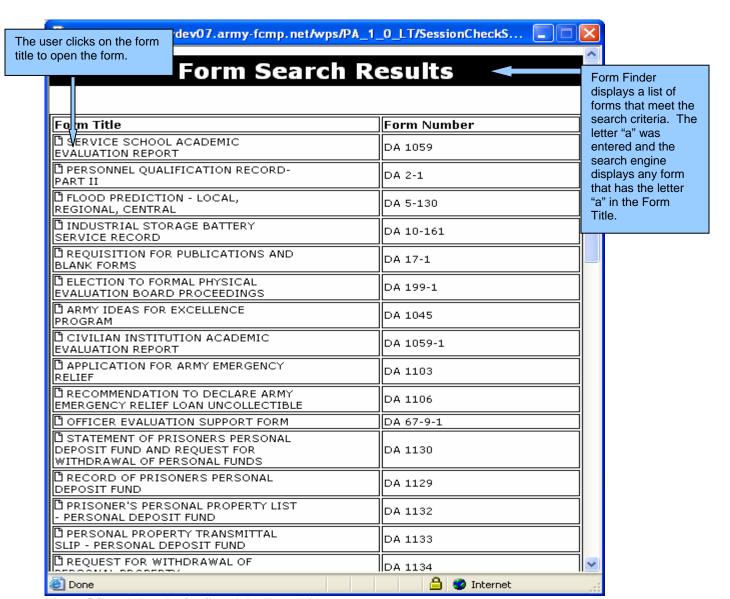


Figure 5 Search Results for Search by Form Title

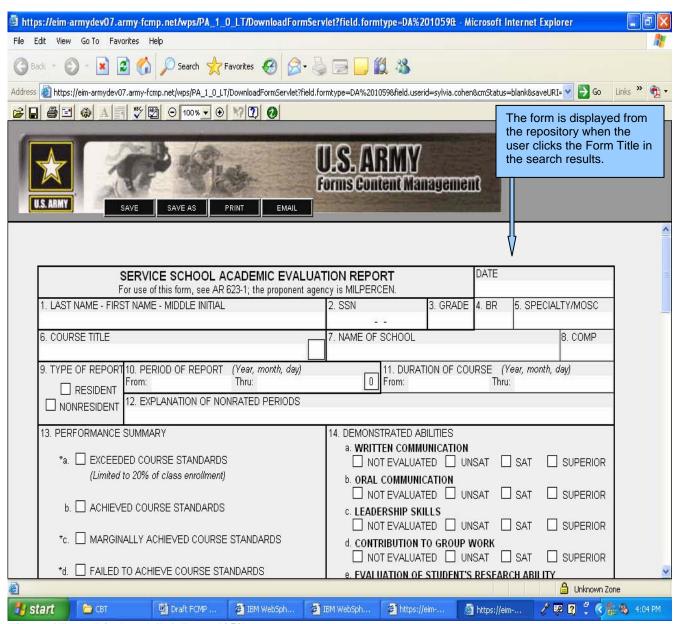


Figure 6 Form Displayed (DA Form 1059)

The Service School Academic Evaluation Report, DA 1059 was selected from the search results. A user can display any form located in the Forms Content Manager repository.

Form Finder – Search by Form Number

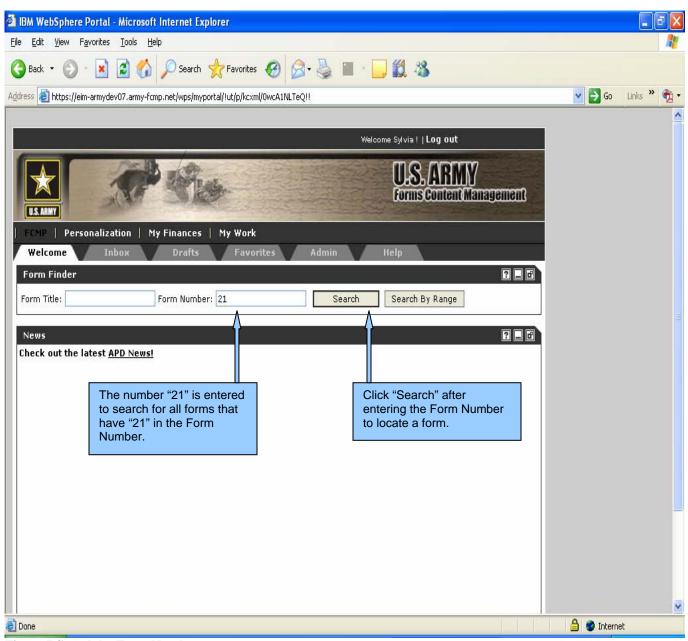


Figure 7 Search by Form Number

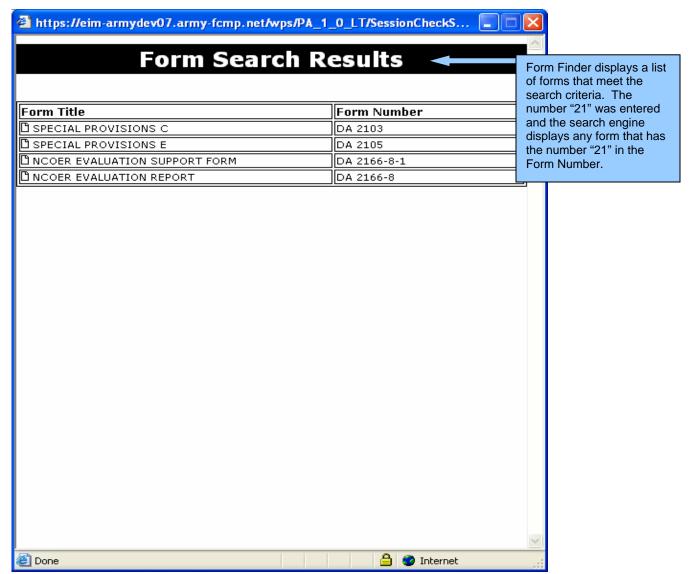


Figure 8 Search Result for Search by Form Number

This is the result of selecting 2166-8 from the search results shown on the previous page.

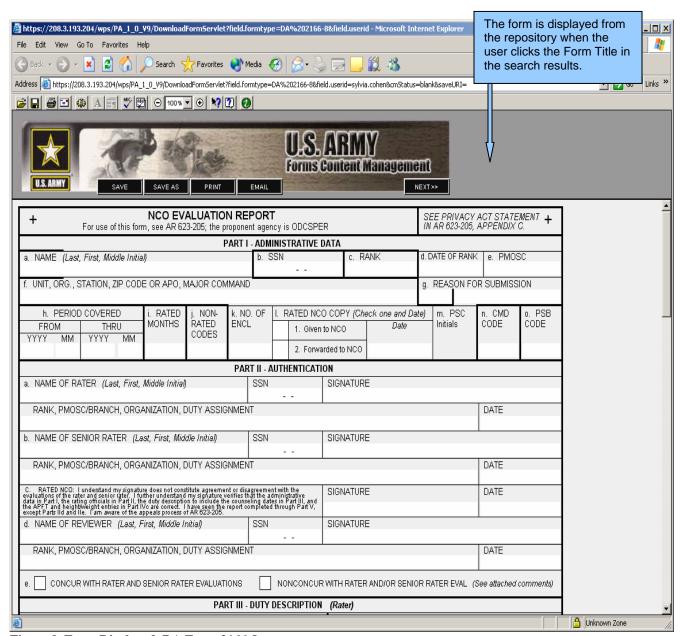


Figure 9 Form Displayed, DA Form 2166-8

The NCO Evaluation Form, DA 21-66-8 was selected from the search results. A user can search for and display any form located in the Forms Content Manager repository.

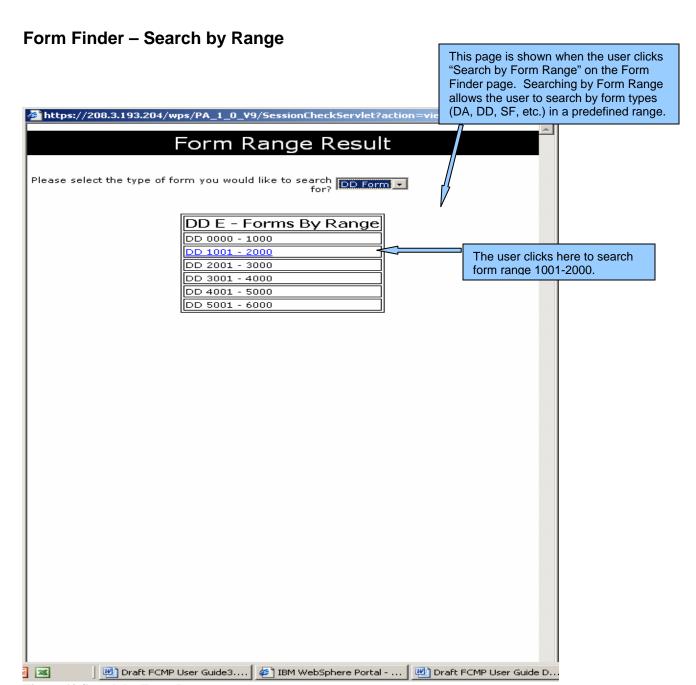


Figure 10 Search by Form Range

This is the result of searching by Form Range 2001-3000.

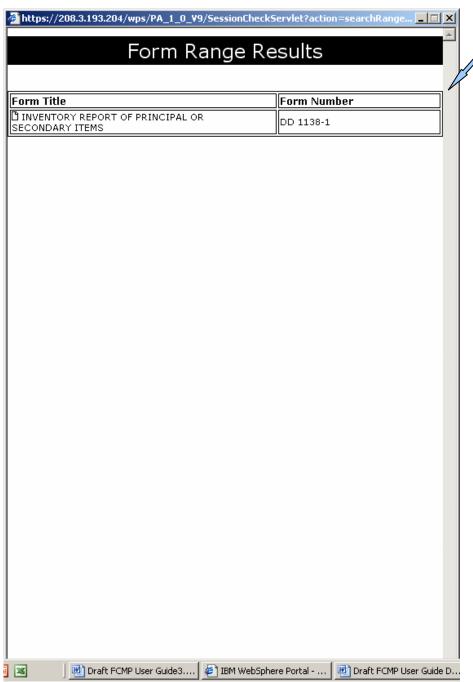


Figure 11 Search Results for Search by Form Range

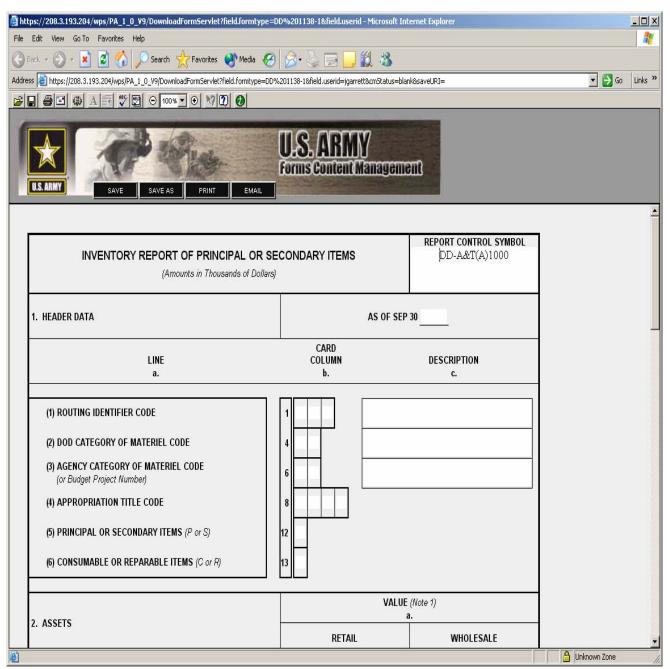


Figure 12 Form Displayed, DD Form 1138-1

FCMP Help

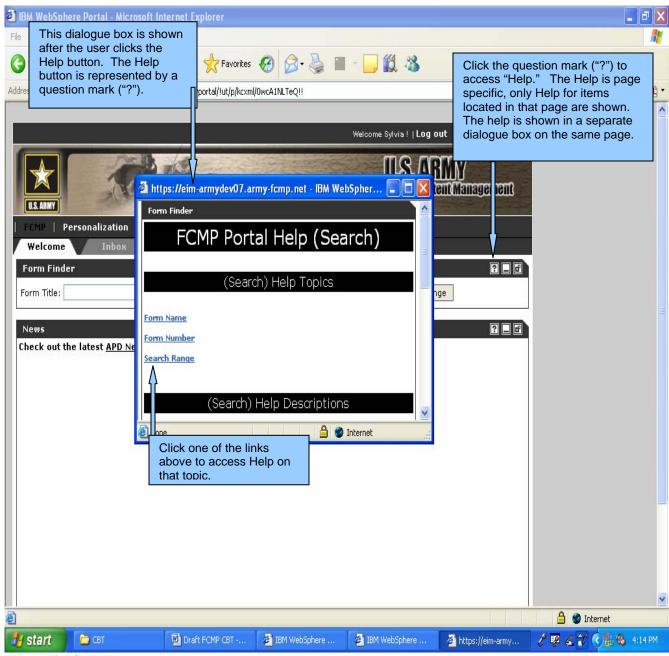


Figure 13 FCMP Help

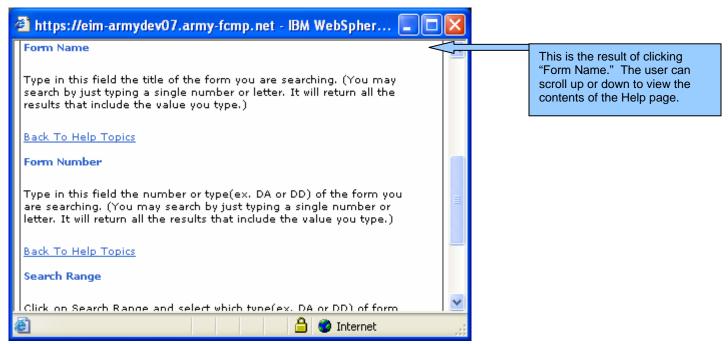


Figure 14 FCMP Help Result

Army Publishing Directorate's News

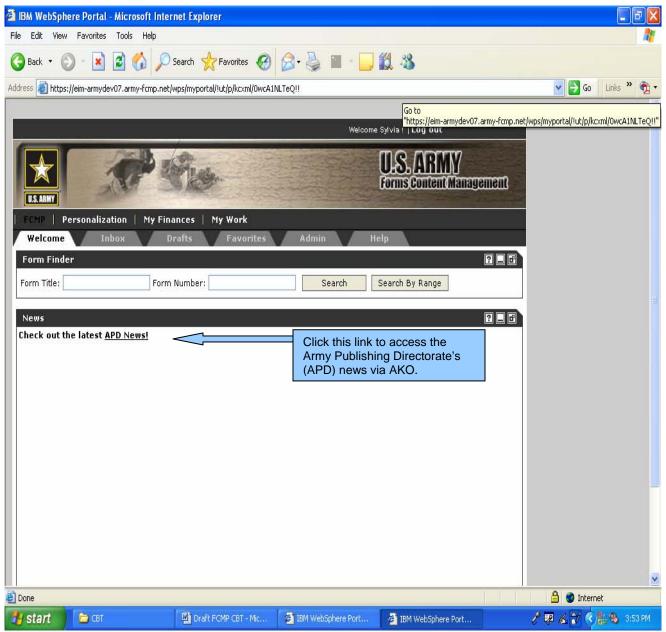


Figure 15 APD's News

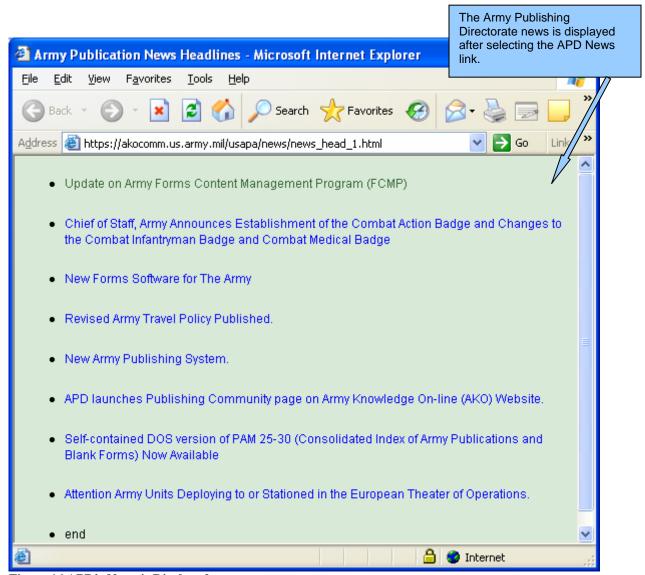


Figure 16 APD's News is Displayed

Inbox Tab

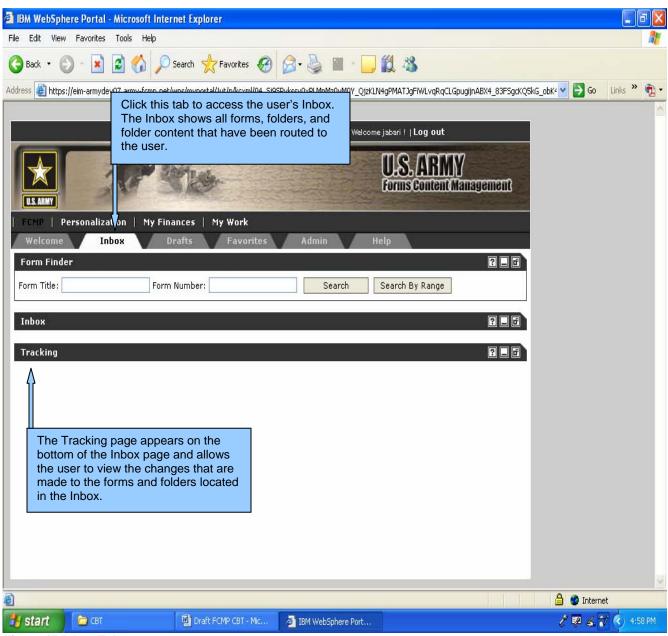


Figure 17 Inbox Tab

Inbox Page - Overview

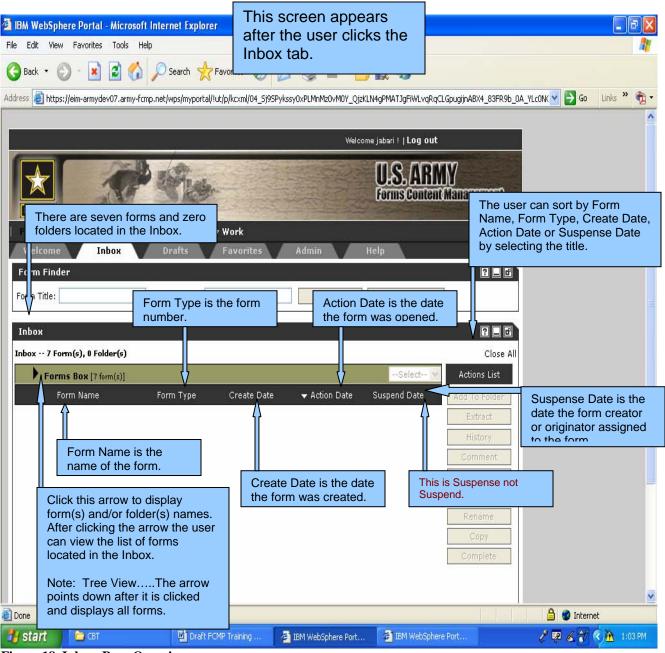


Figure 18 Inbox Page Overview

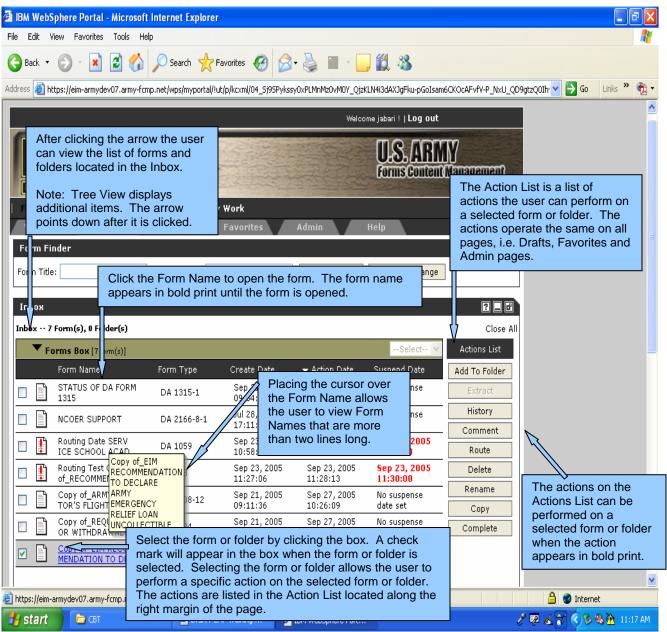


Figure 19 Inbox Page Overview Continued

Inbox - Add to Folder Function

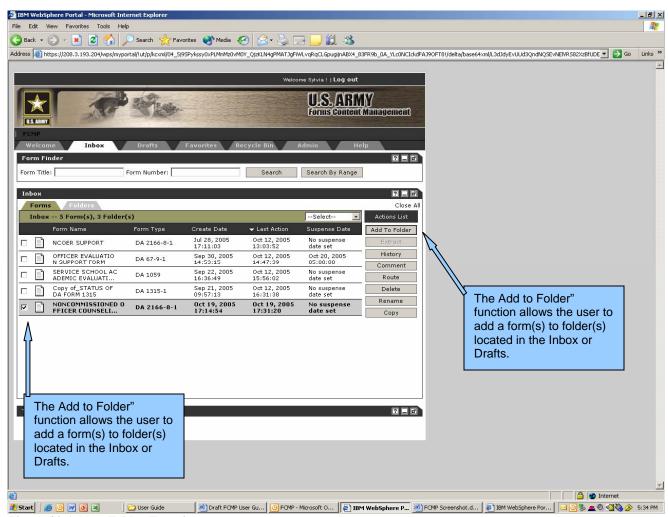


Figure 20 Add to Folder Function

This screen appears when the user clicks 'Add to Folder" button on the Inbox page. 🗿 Folders List - Microsoft Inte ___× Folders for sylvia.cohen Folder Name ☐ ⊞☐ Jabari Folder 09232005 ☐ ☐ JG Folder SCohen Folder The user selects a folder by clicking inside the box that appears in front of the folder name. Note: The user has elected to add the form to the "SCohen Folder." Add To Folder Click the "Add to Folder" button after selecting a folder.

ser Guide Draft FCMP Use... FCMP - Microsof... FIN WebSphere...

Figure 21 Folder Selected

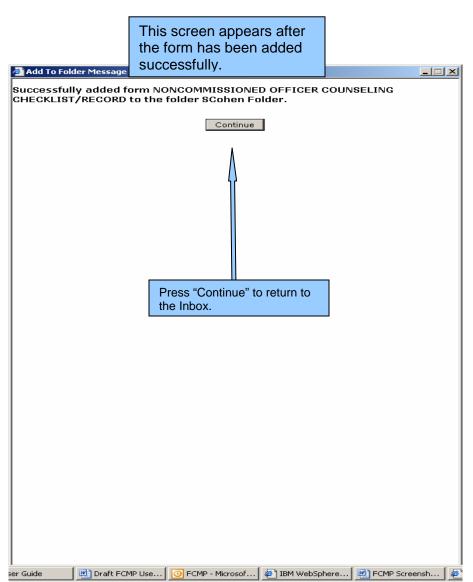


Figure 22 Confirmation of Form Successfully Added to Folder

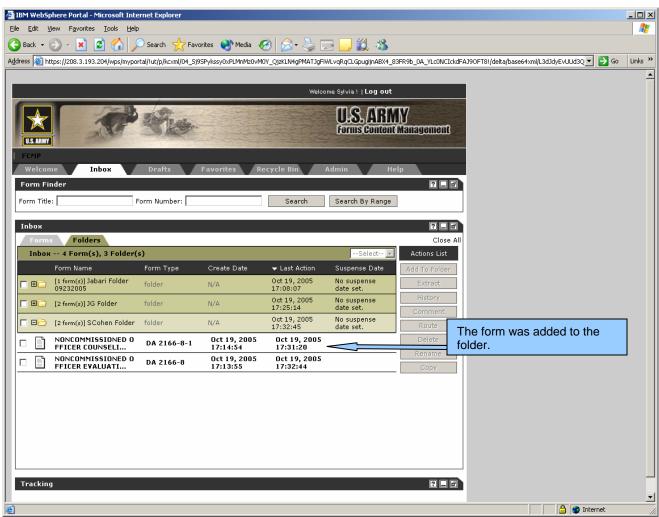


Figure 23 NCO Support Form Added to Folder

Inbox - Extract Function

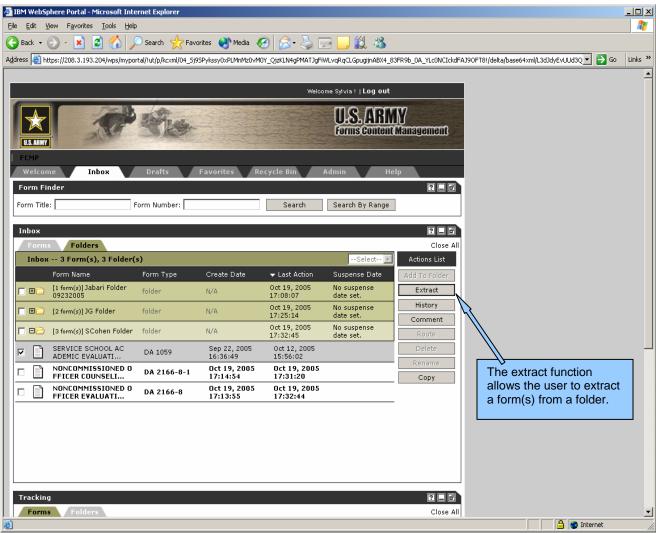


Figure 24 Extract Function

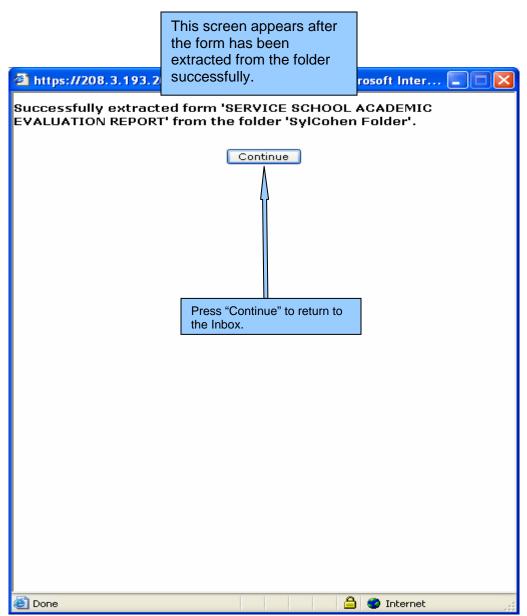


Figure 25 Confirmation of Form Successfully Extracted from Folder

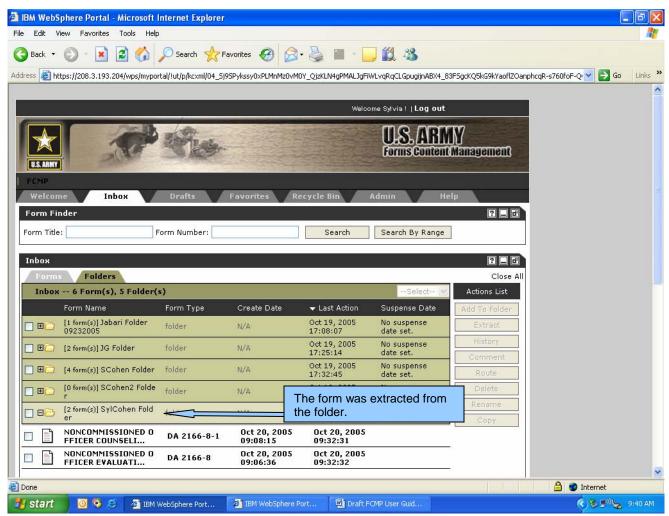


Figure 26 Form Extracted from Folder

Inbox – Form History

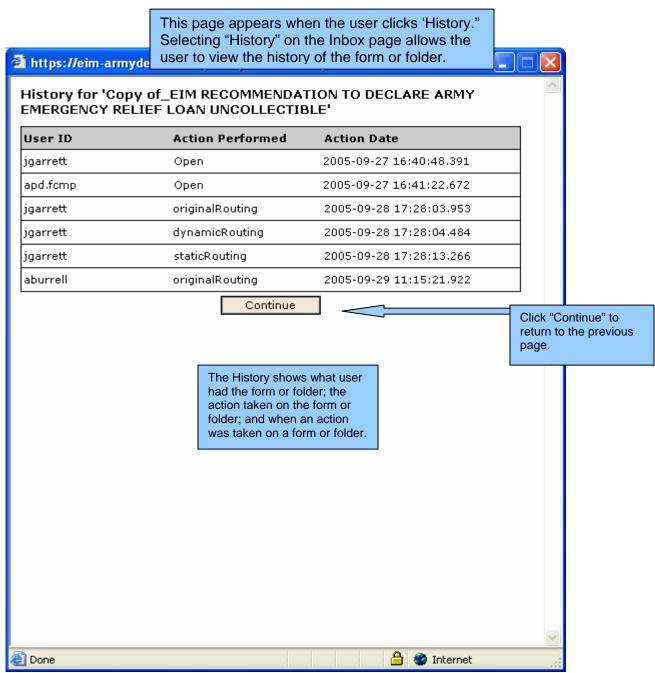


Figure 27 Form History

Inbox - Form Comments

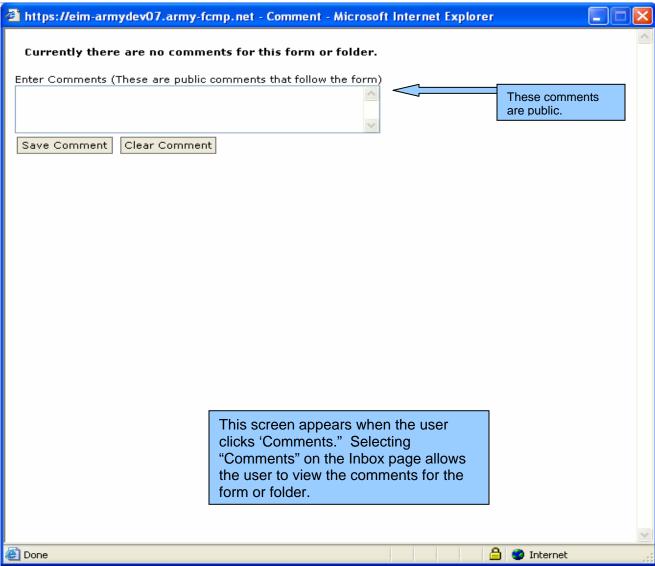
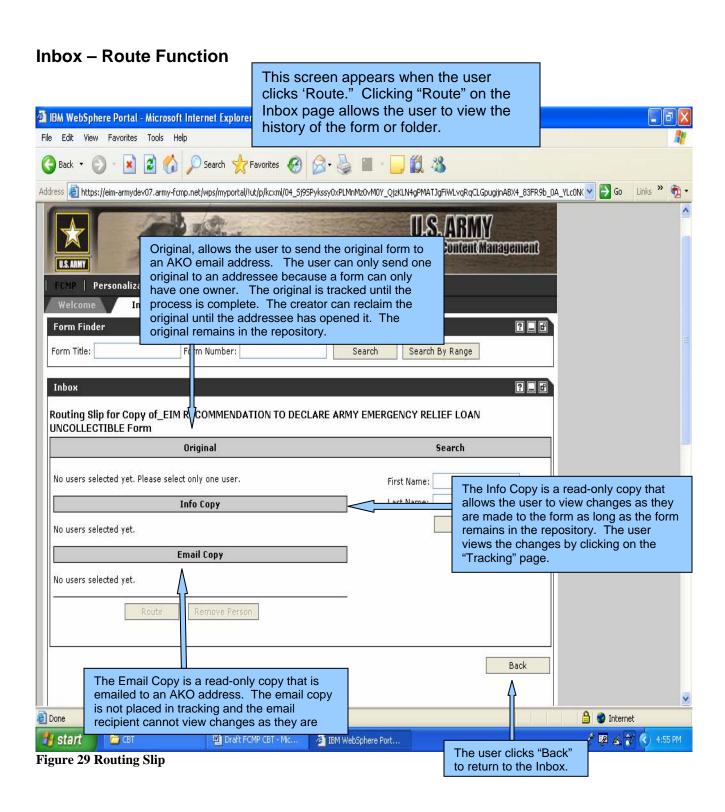


Figure 28 Form Comments



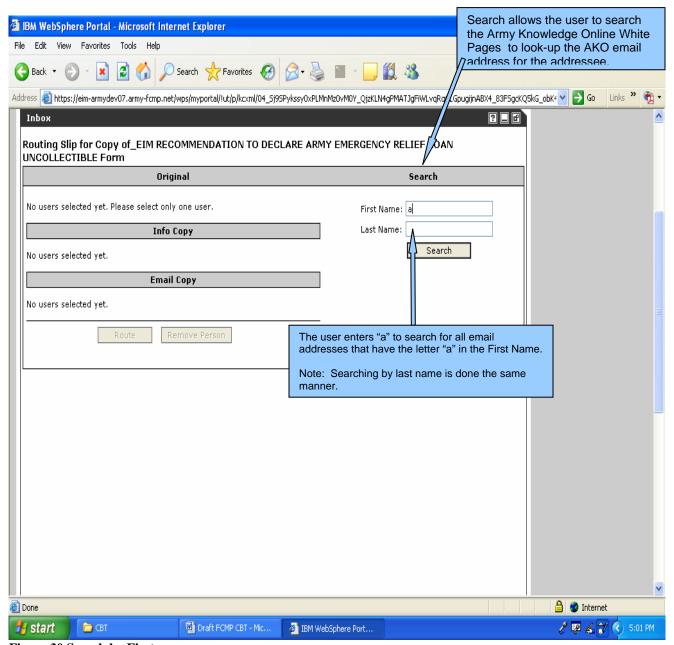


Figure 30 Search by Firstname

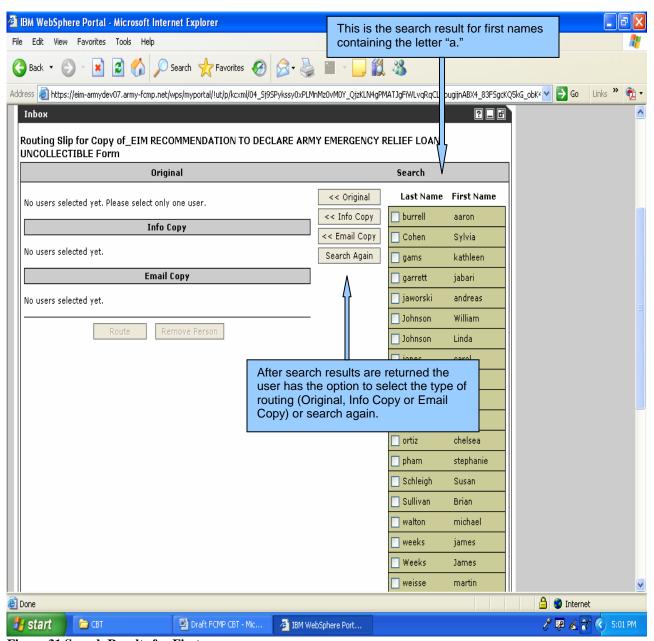


Figure 31 Search Results for Firstname

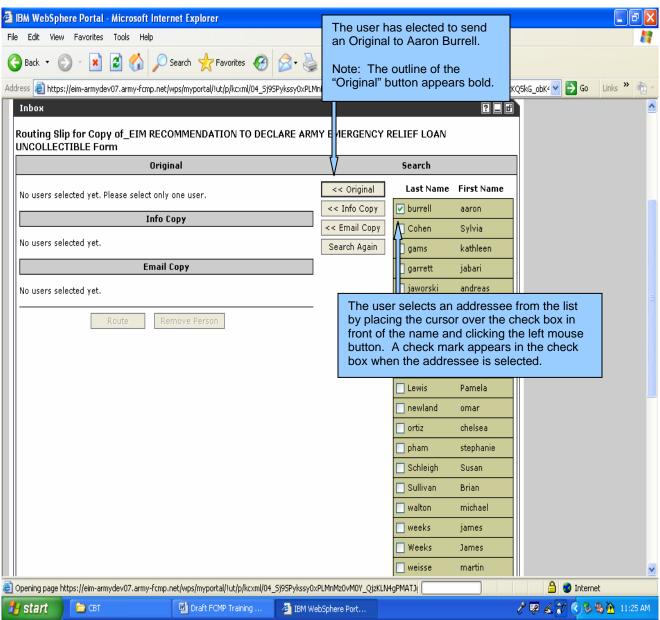


Figure 32 Select Original Addressee

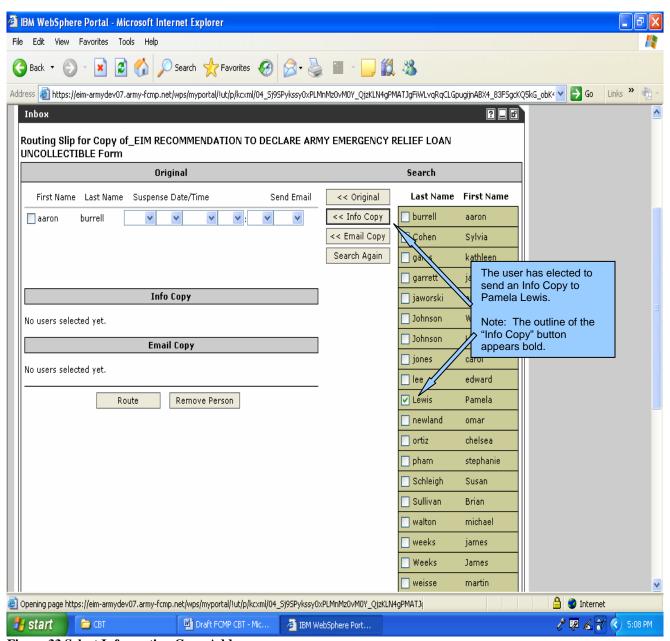


Figure 33 Select Information Copy Addressee

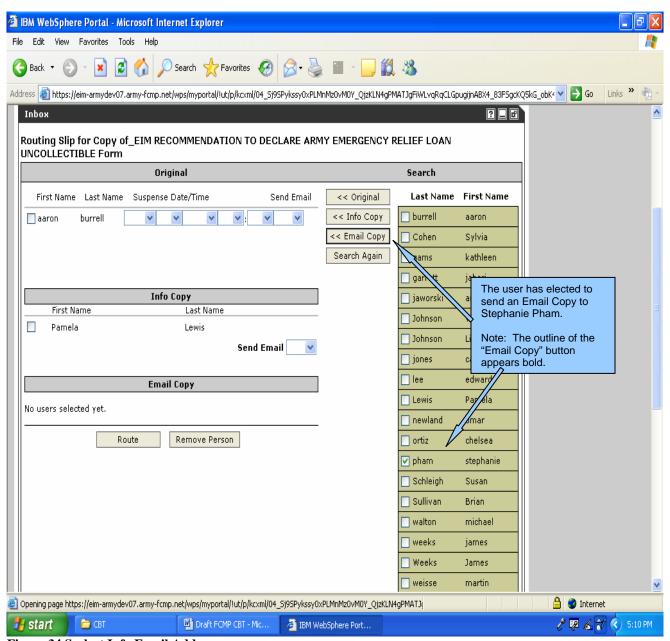


Figure 34 Seclect Info Email Address

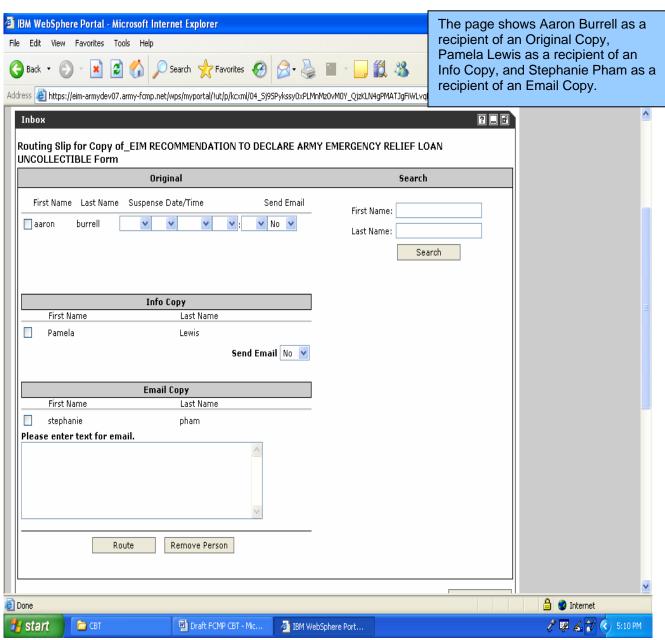


Figure 35 Completed Route Slip

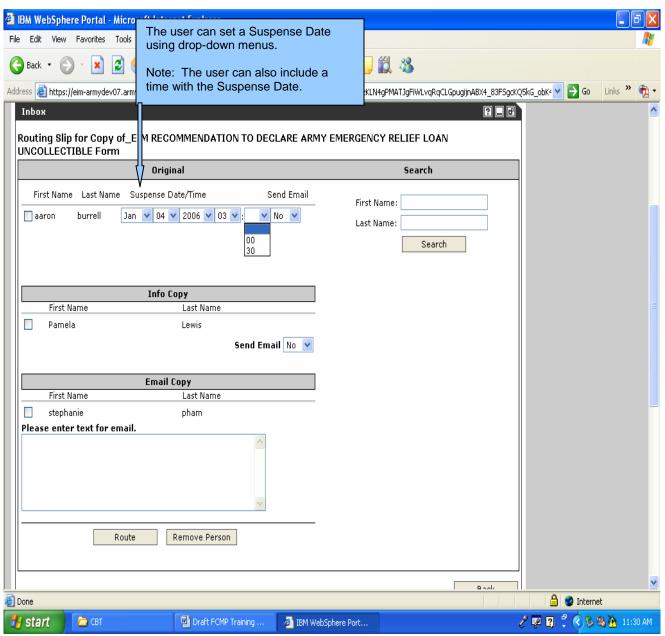


Figure 36 Set a Supsense Date

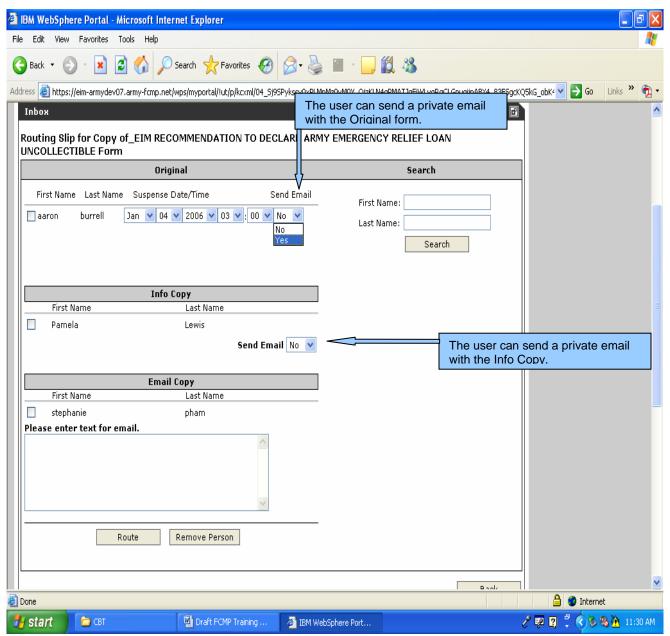


Figure 37 Send Private Email with Form

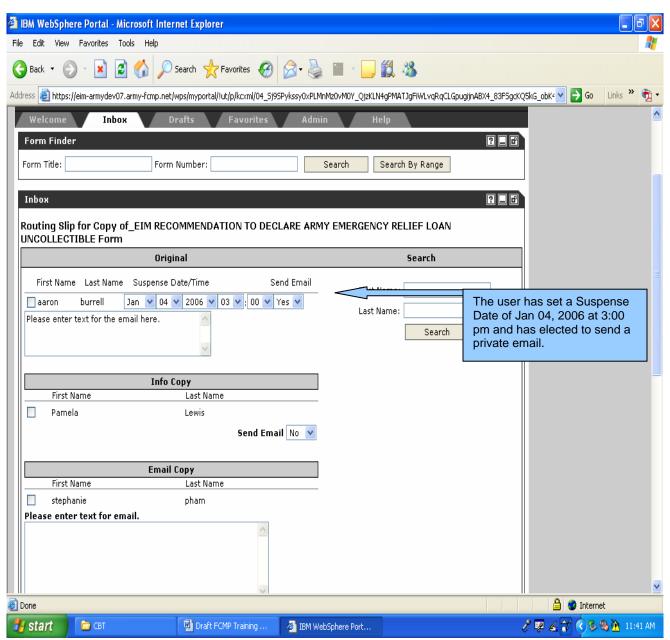


Figure 38 Selected Suspense Date and Email

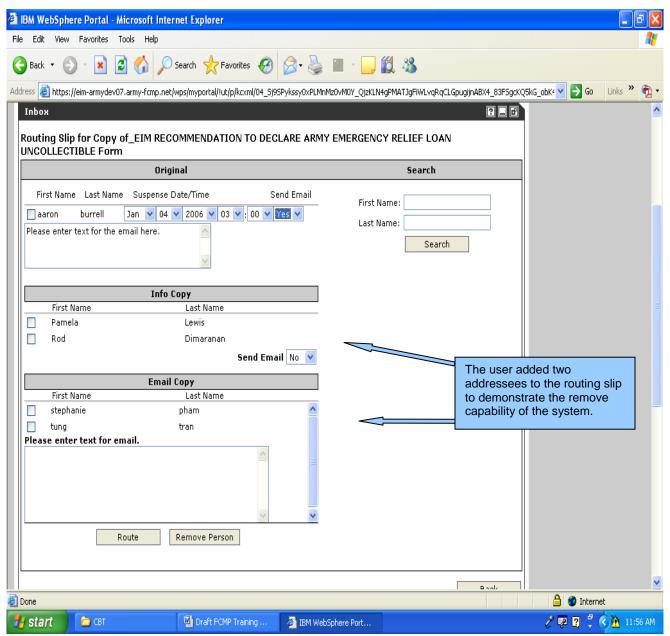


Figure 39 Added Addressees

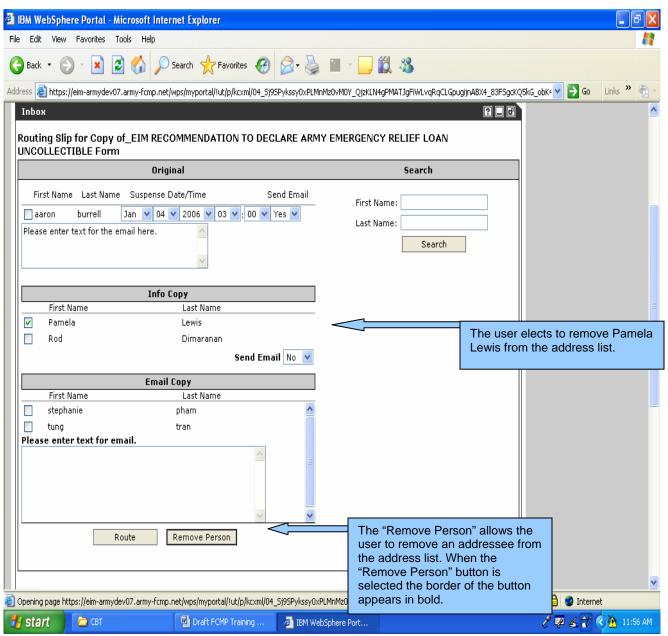


Figure 40 Remove Function

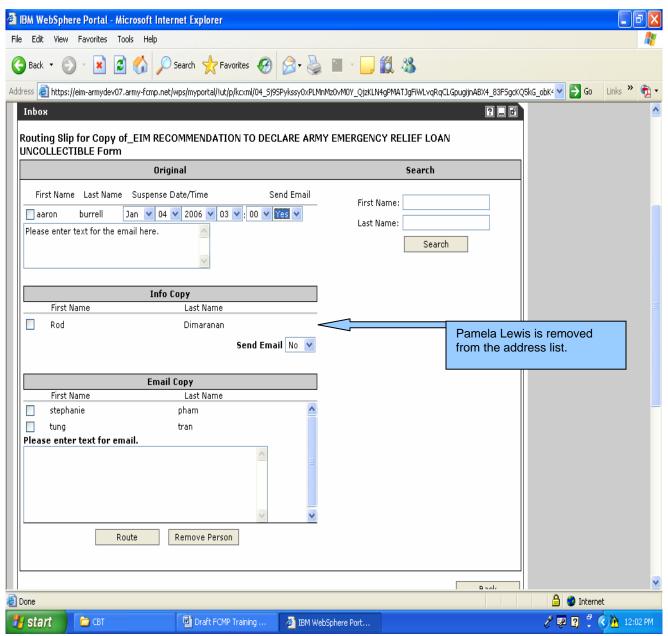


Figure 41 Addressee Removed

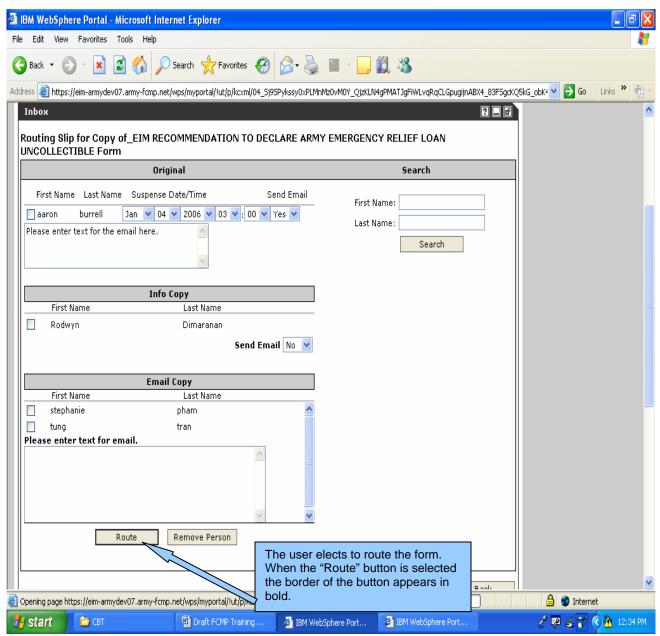


Figure 42 Completed Routing Slip

The form was routed successfully; however, the system did not display a routing confirmation. The system displayed a failed routing confirmation.
Insert screen shot representing successful routing for the routing slip above.

Inbox - Delete Function

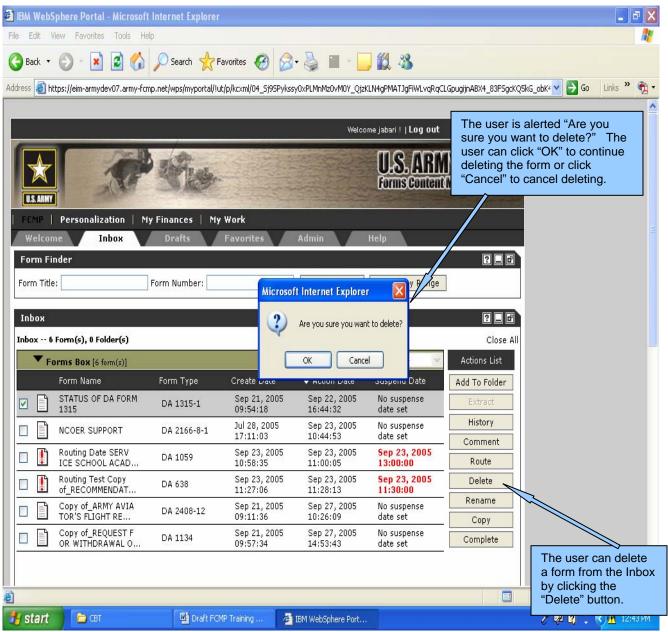


Figure 43 Confirm Deletion

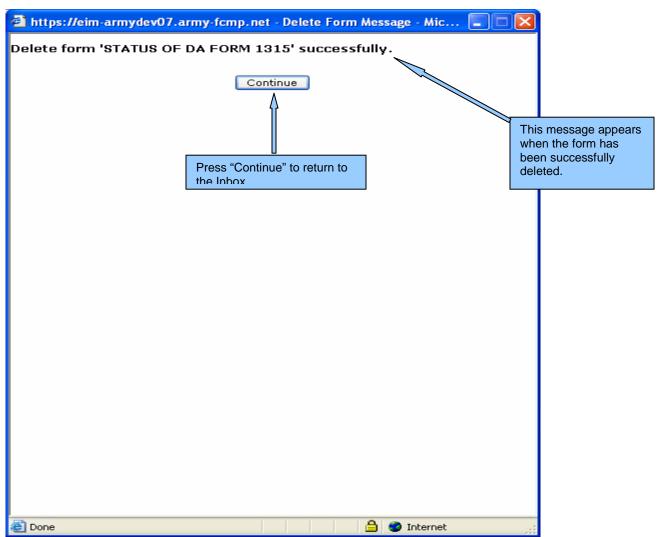
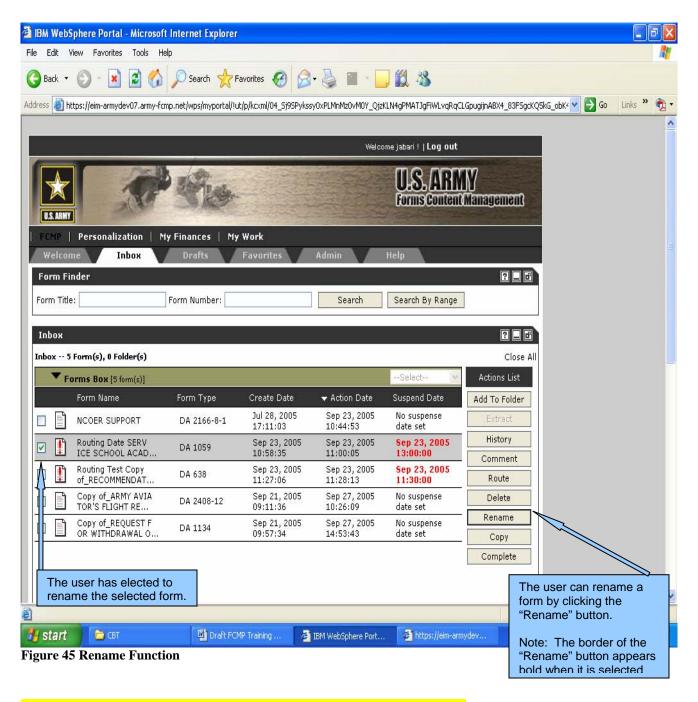


Figure 44 Form Deleted Successfully

Inbox - Rename Function



Check system; capture screenshot that appears before this screenshot.

This screen appears when the user elects to rename a form. The user types the new name of the form in this space. https://eim-armydev0 Explorer Copy of_REQUEST FOR WITHDRAWAL OF MY PERSONAL PROPERTY Rename Clear Press the "Clear" button to change the name of the form back to the old name. Press "Rename" to rename the form. Note: The user must type the new form in the space above. 🔒 🍪 Internet Done

Figure 46 Rename Form

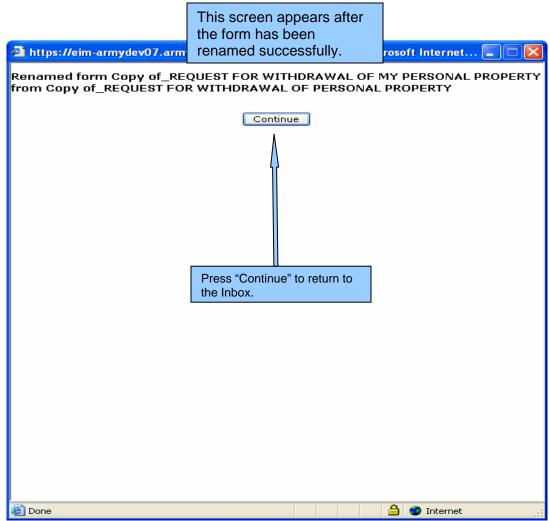


Figure 47 Form Renamed Successfully

Inbox - Copy Function

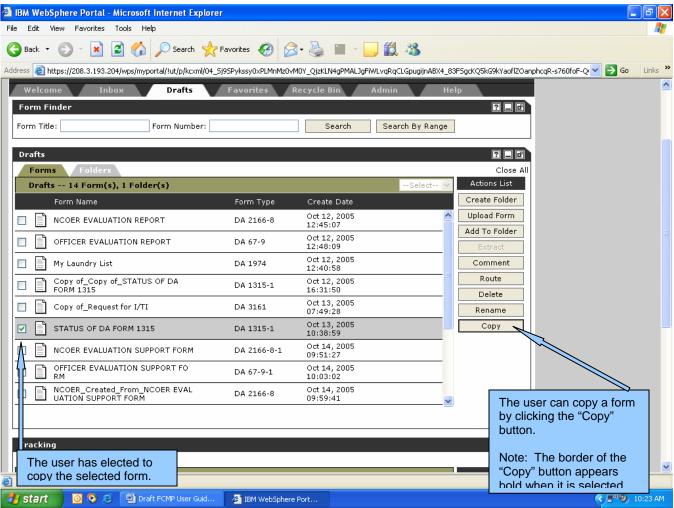


Figure 48 Copy Function

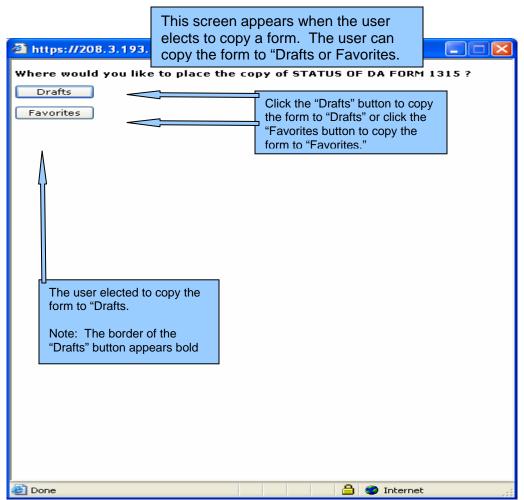


Figure 49 Copy Form

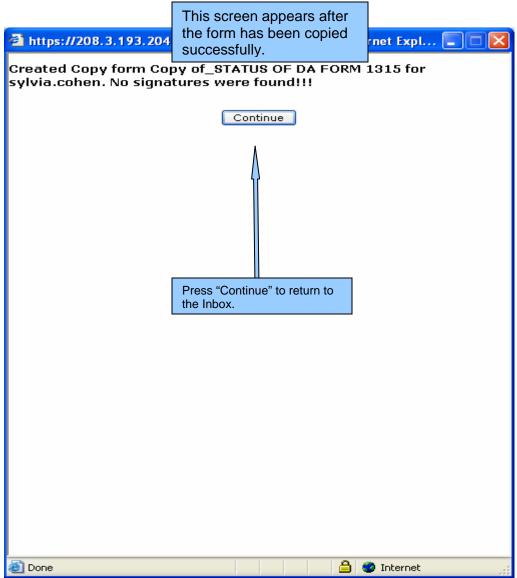


Figure 50 Form Copied Successfully

Inbox- Process Complete Function

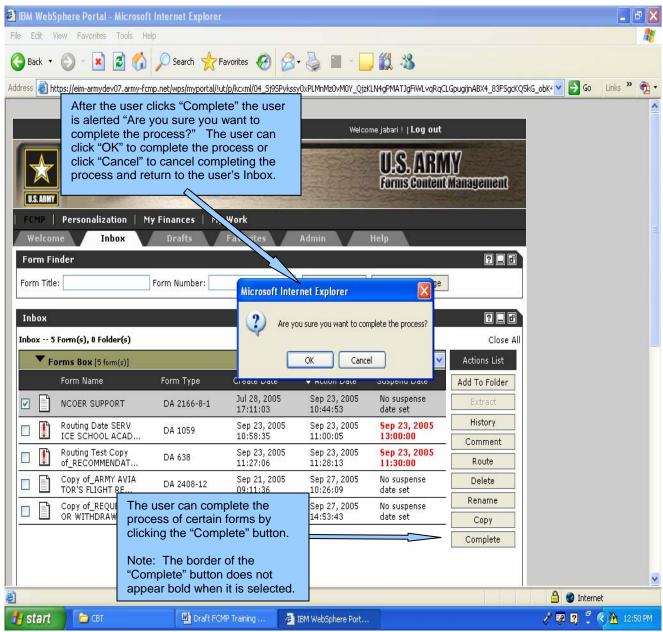


Figure 51 Process Complete Function

Note: All forms do not have a process complete function. The process complete is operational with a selected group of forms.

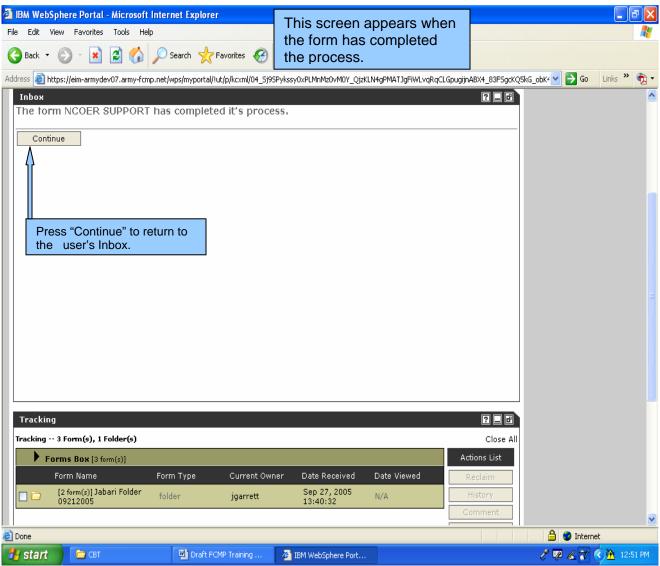


Figure 52 Process Completed Successfully

Inbox - Tracking

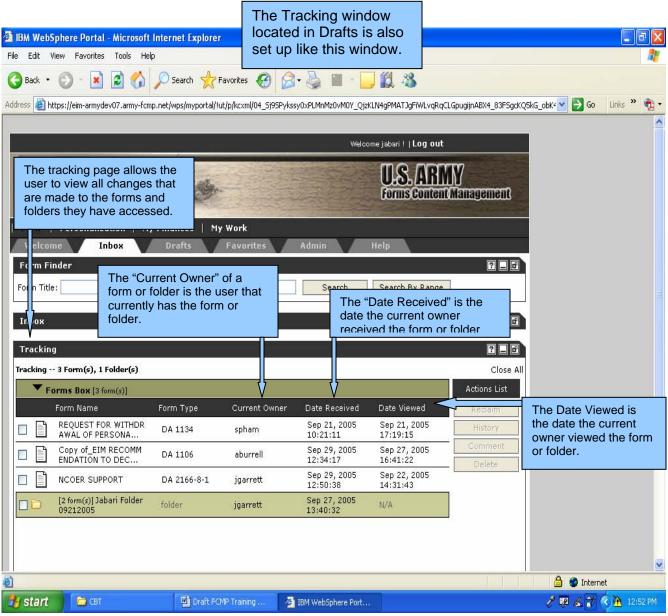


Figure 53 Tracking Window

Inbox - Reclaim Function

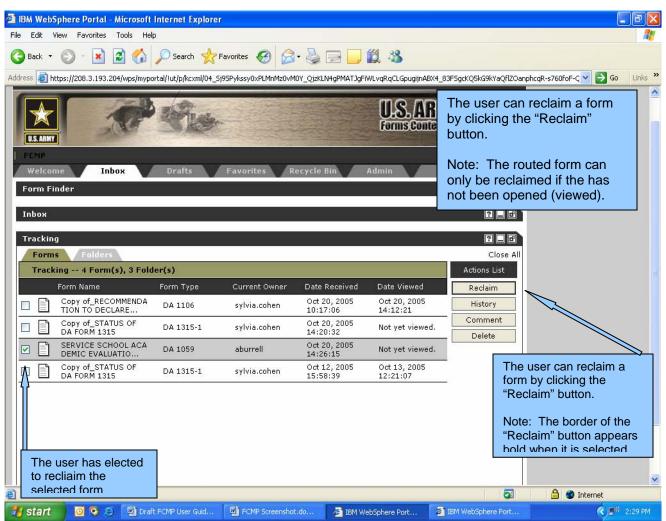


Figure 54 Reclaim Form

Capture a screenshot of a successful Reclaim.

Drafts Tab

Drafts Page Overview

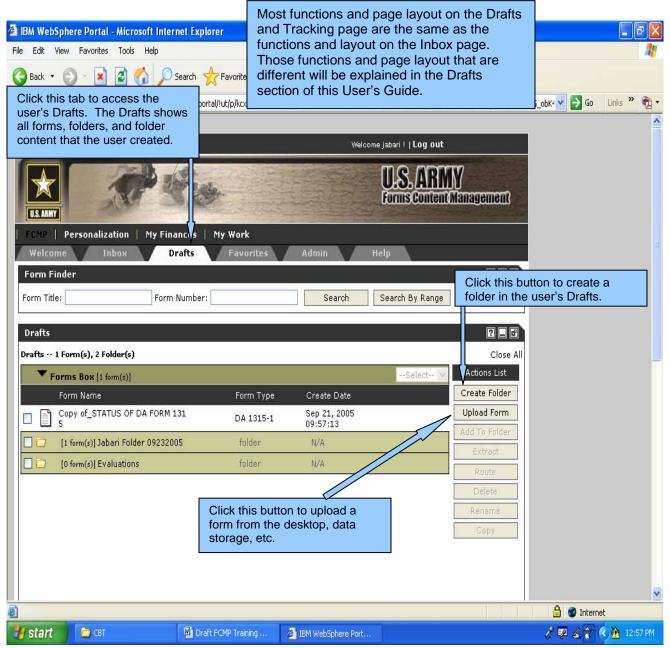


Figure 55 Drafts Page Overview

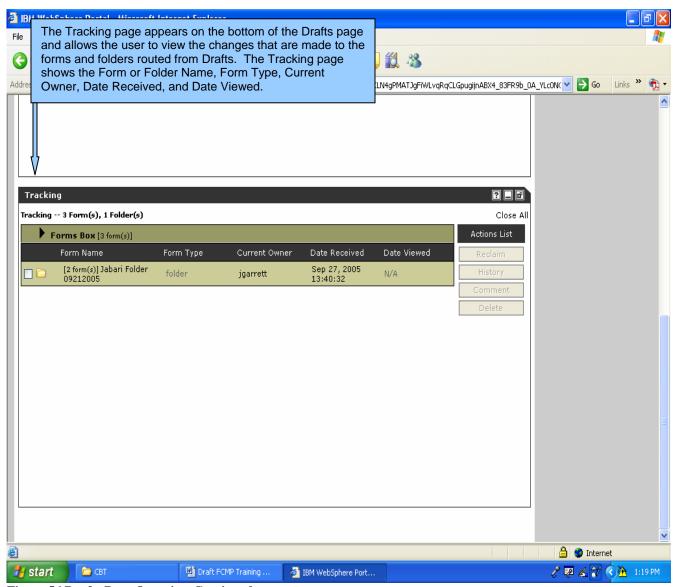


Figure 56 Drafts Page Overview Continued

Drafts Page - Create Folder Function

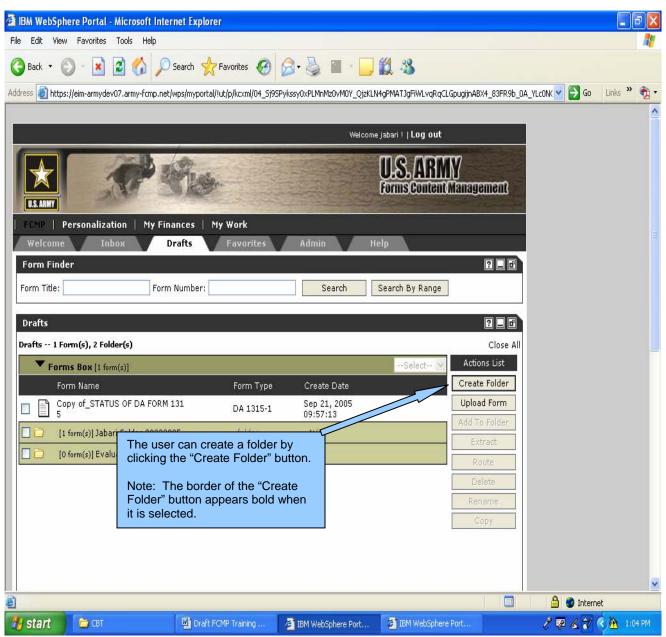


Figure 57 Create Folder Function

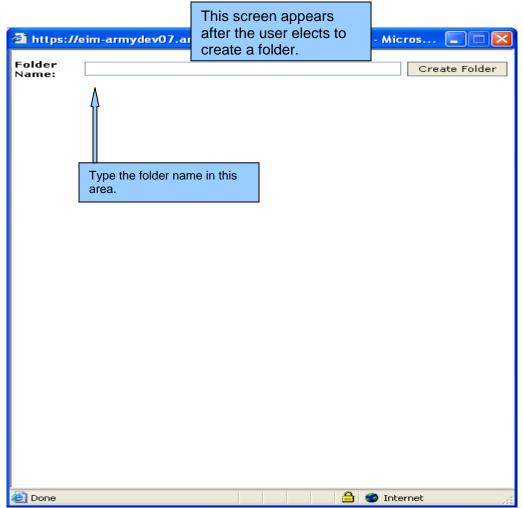


Figure 58 Name the Folder

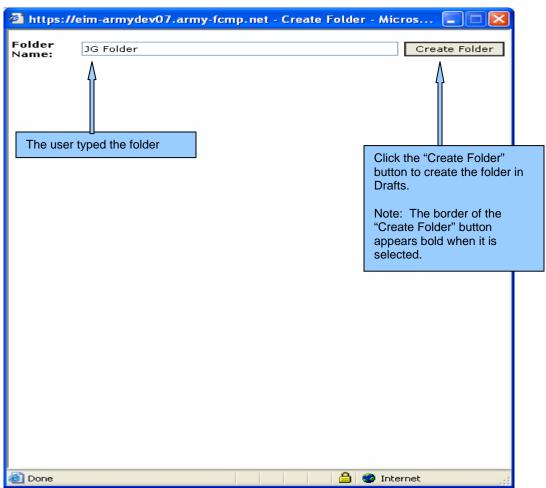


Figure 59 Create Folder and Save to Drafts

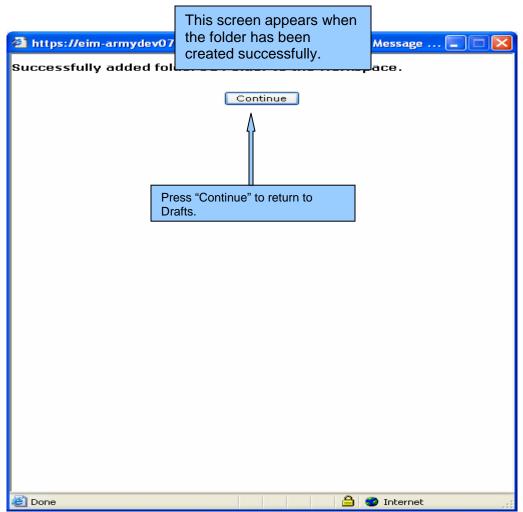


Figure 60 Folder Created Successfully

Drafts - Extract Form

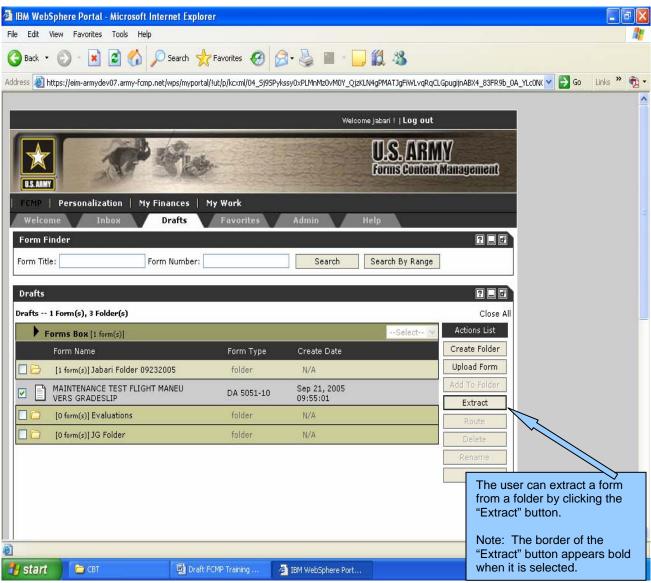


Figure 61 Extract Form Function

This screen appears when the form has been successfully extracted from the folder.

Successfully extracted form 'MAINTENANCE TEST FLIGHT MANEUVERS GRADESLIP' from the folder 'Jabari Folder 09232005'.

Continue

Press "Continue" to return to Drafts.

Figure 62 Form Extracted Successfully

Drafts - Upload Form Function

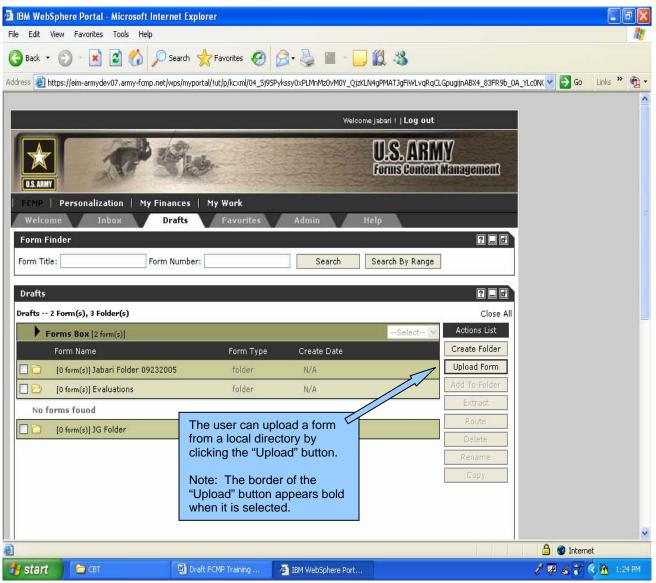


Figure 63 Upload Form Function

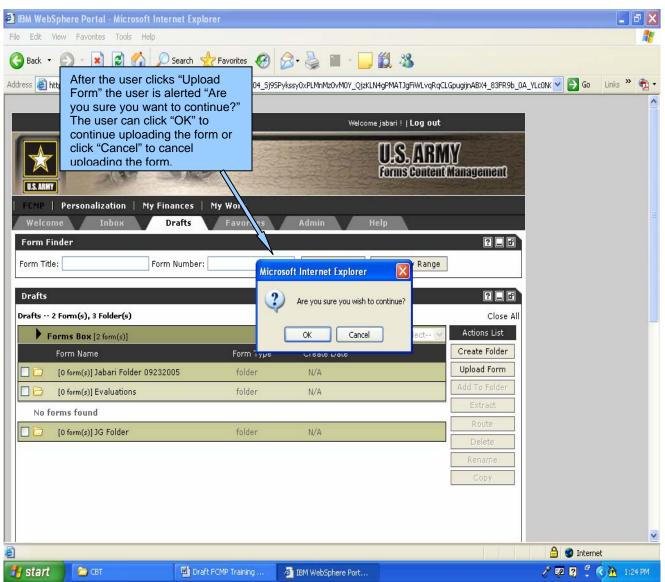


Figure 64 Confirm Form Upload

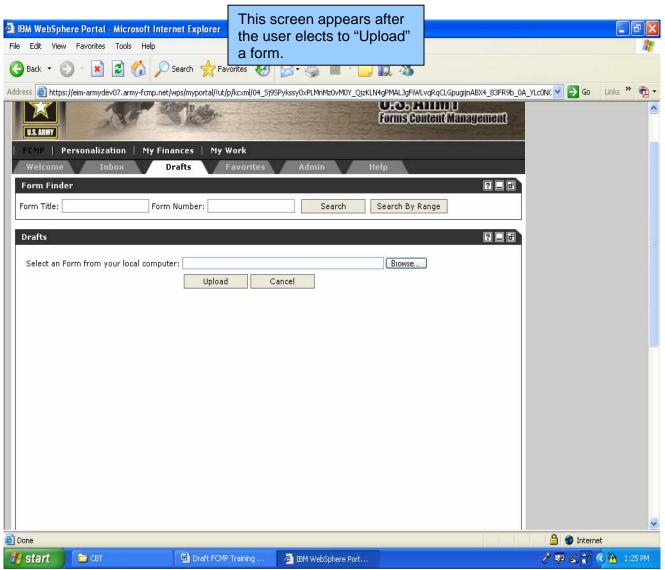


Figure 65 Browse for a Form to Upload

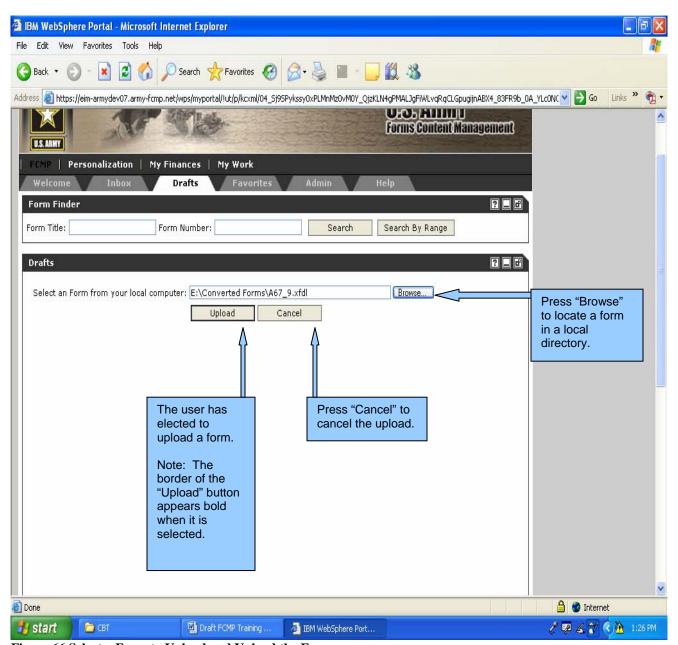


Figure 66 Select a Form to Upload and Upload the Form

Favorites Tab

Favorites Page Overview

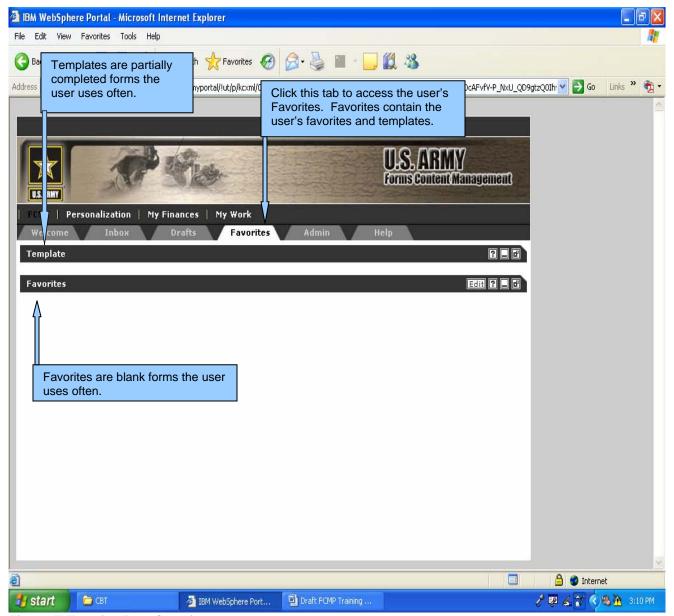


Figure 67 Favorites Page Overview

Template Overview

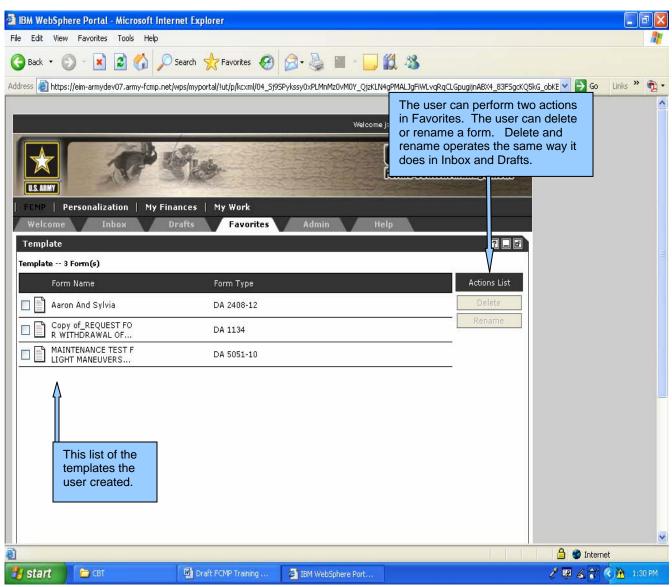


Figure 68 Template Overview

Favorites - Overview

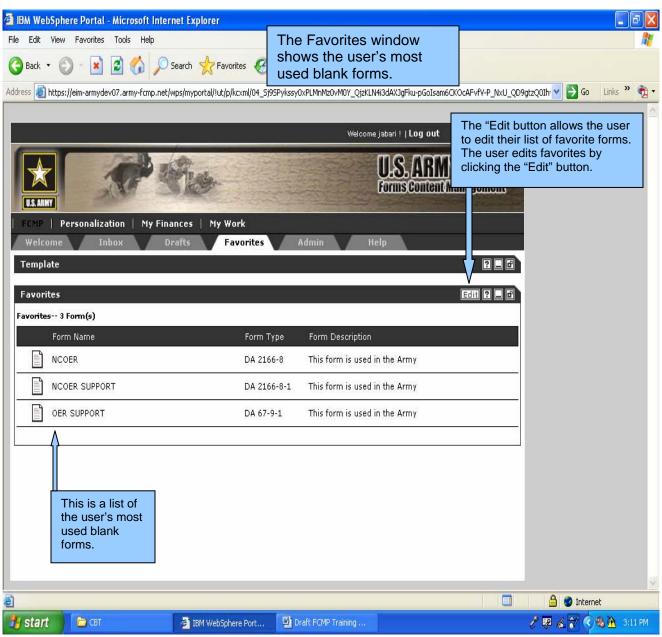


Figure 69 Favorites Edit Function

Favorites - Edit Function

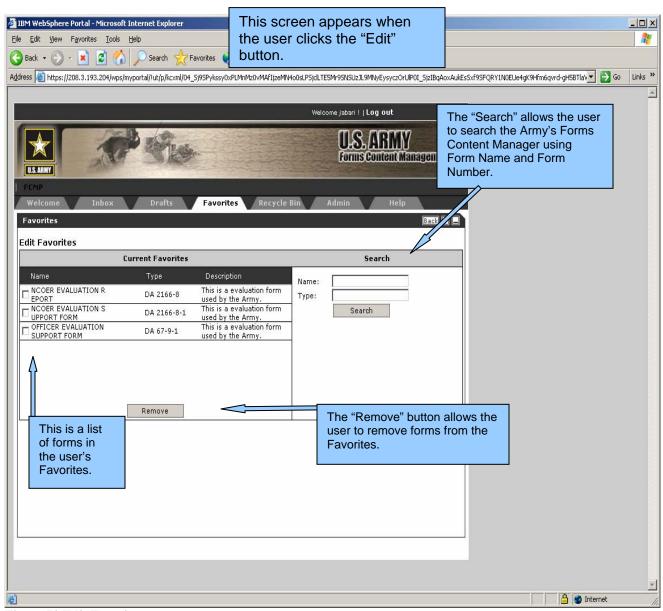


Figure 70 Edit Function

Favorites - Search Function

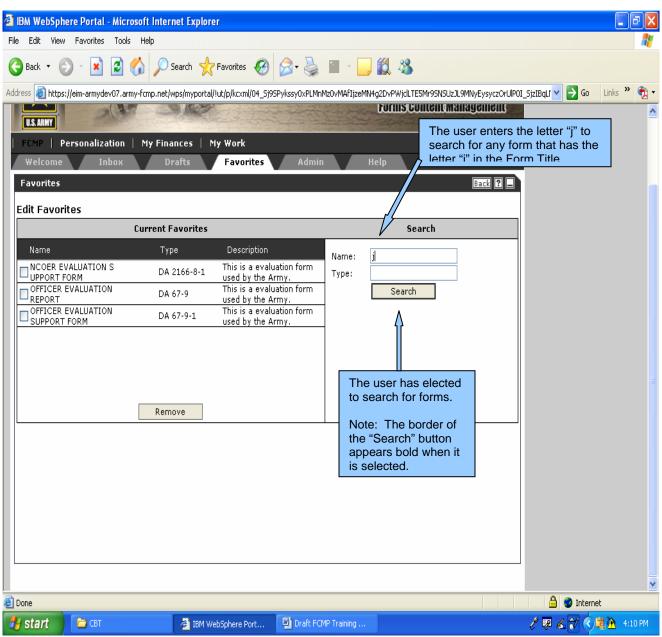


Figure 71 Search Function

Favorites - Add Function

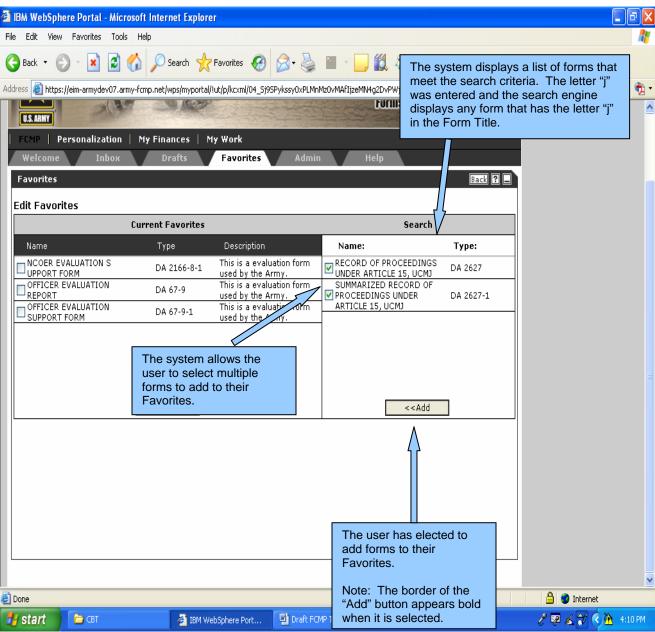


Figure 72 Favorites Add Function

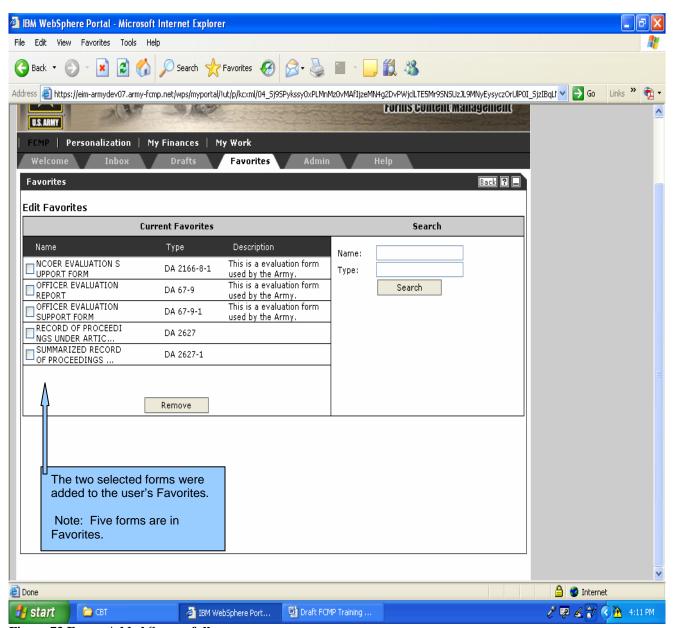


Figure 73 Forms Added Successfully

Favorites - Remove Function

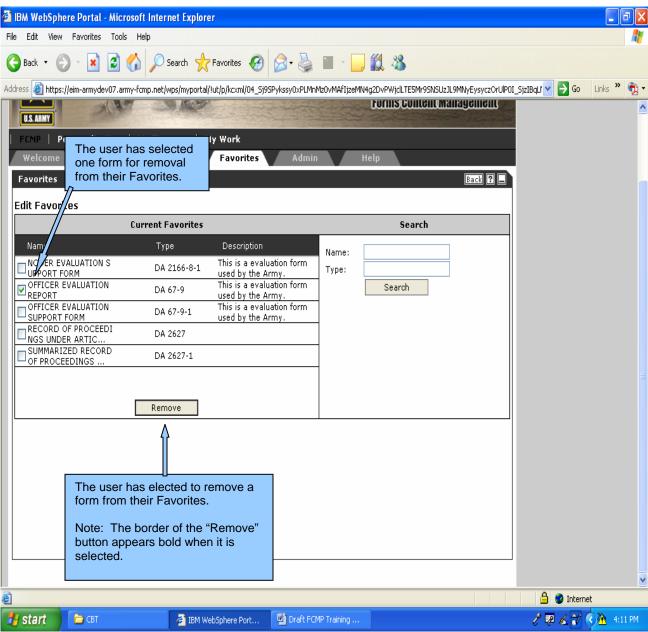


Figure 74 Favorites Remove Function

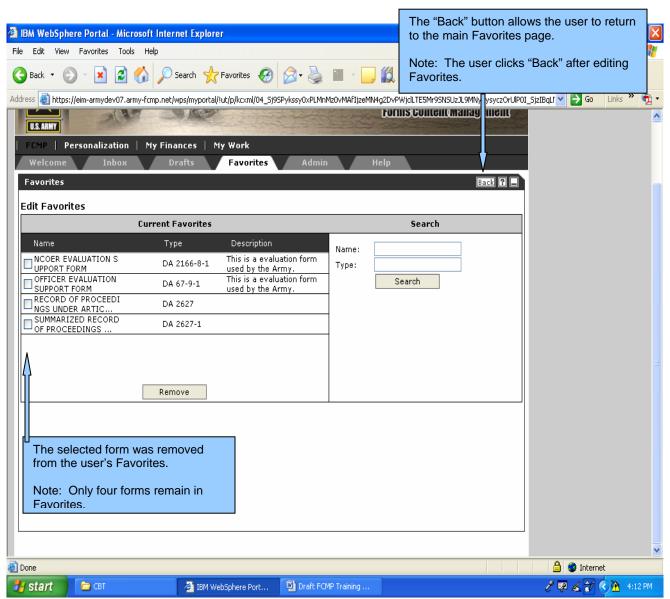


Figure 75 Form Removed Successfully

Favorites - Back Function

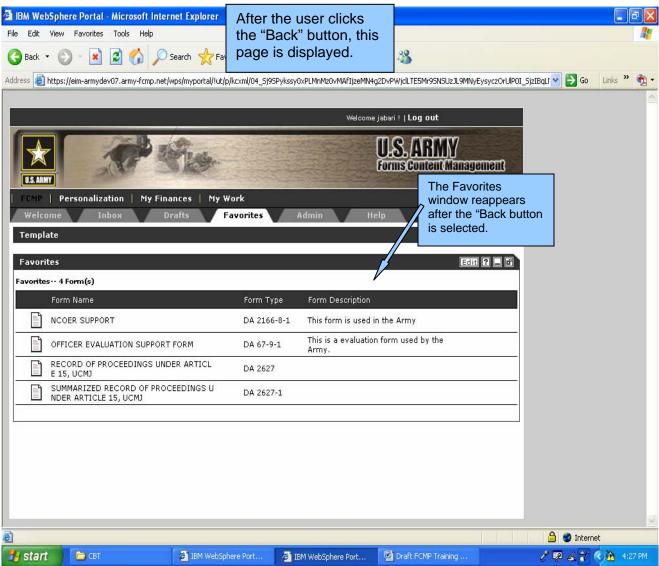


Figure 76 Back Function

Admin Page

Admin Page Overview

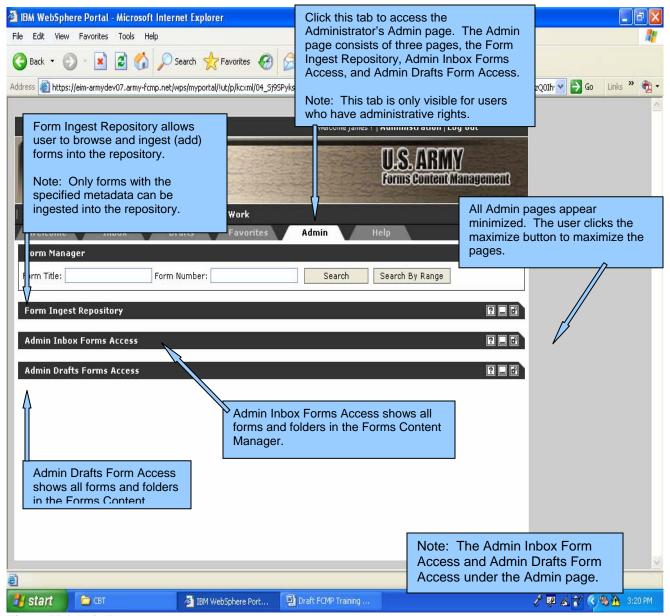


Figure 77 Admin Page

Form Ingest Repository

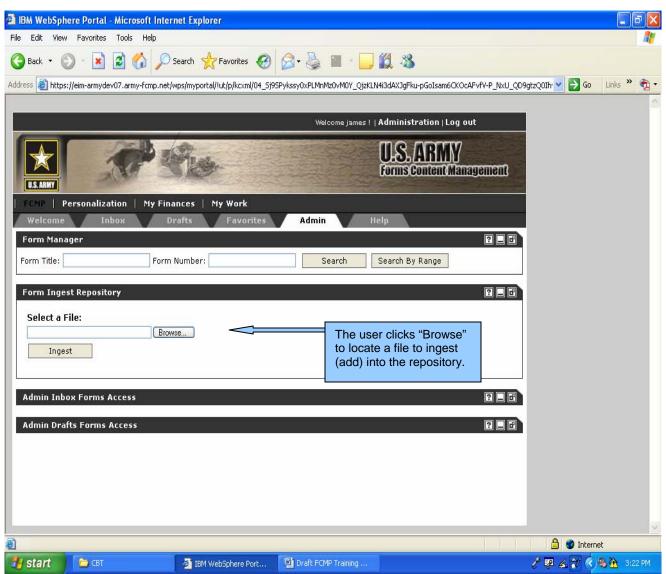
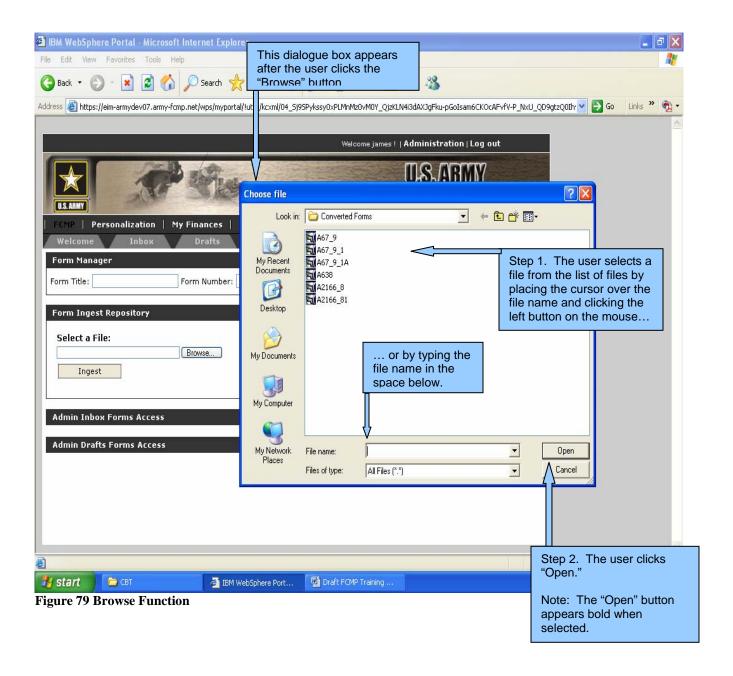


Figure 78 Form Ingest Repository

Browse Function



Ingest Function

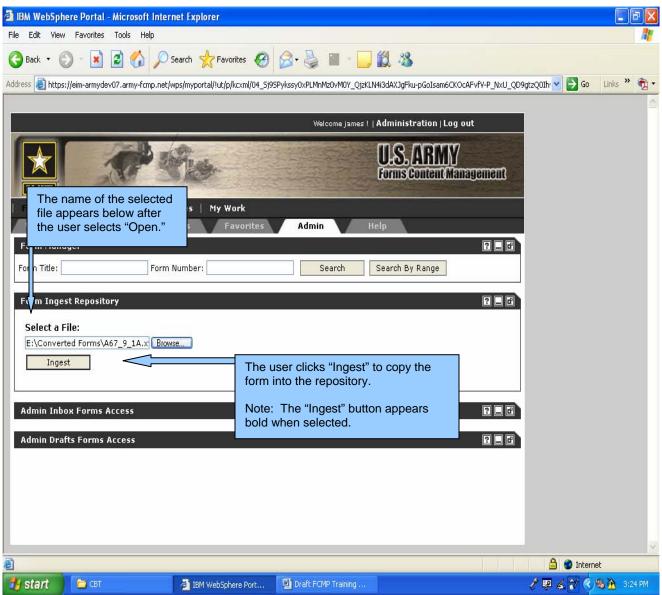


Figure 80 Ingest Function

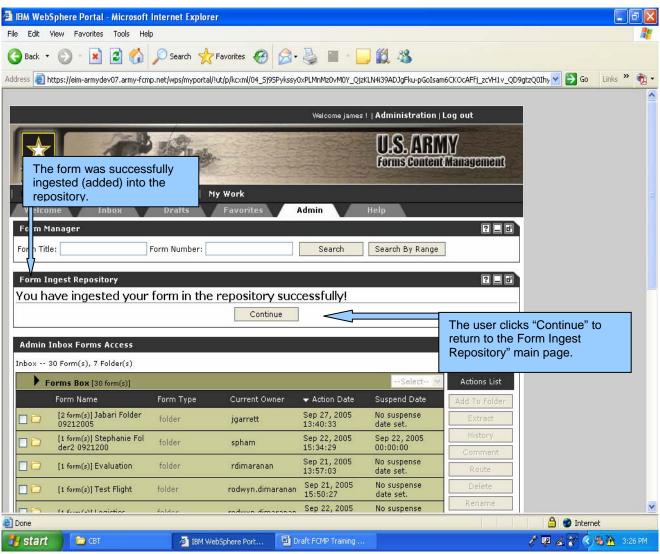


Figure 81 Form Ingested Successfully

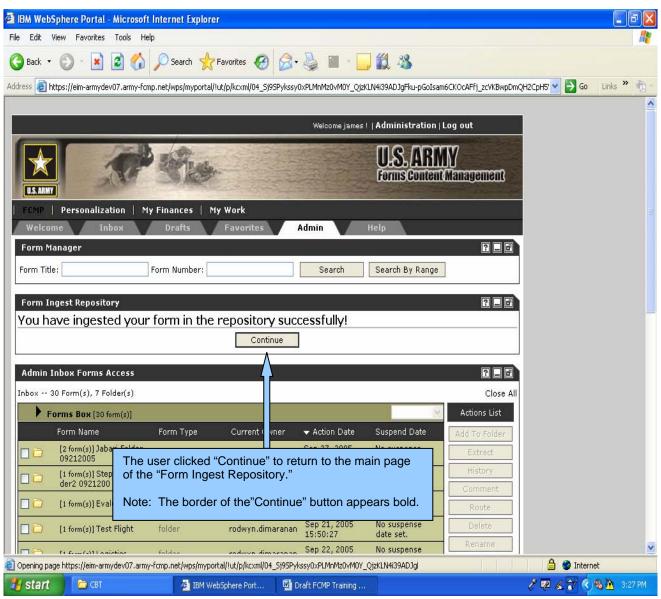


Figure 82 Return to Form Ingest Repository Main Page

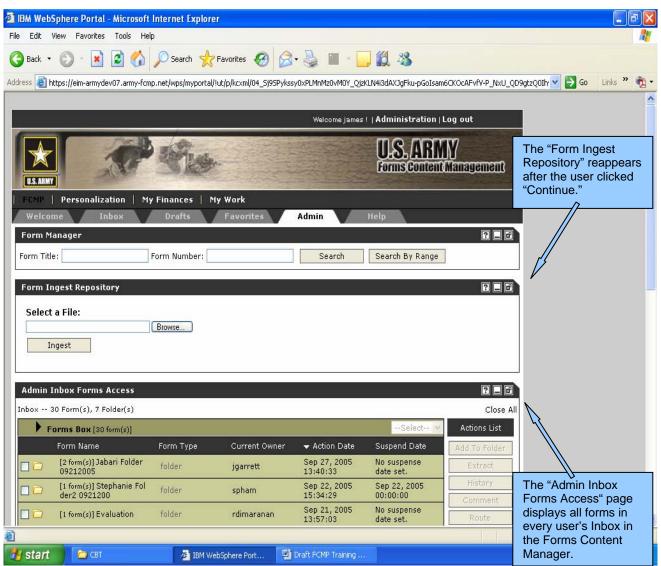


Figure 83 Admin Main Page Reappears

Admin Inbox Forms Access

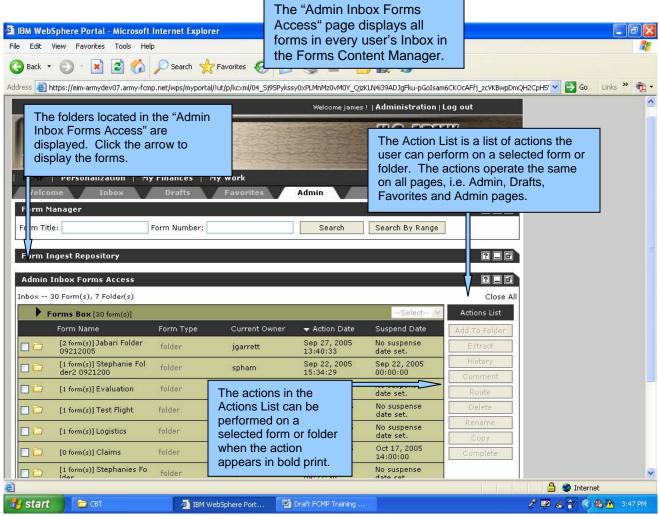


Figure 84 Admin Inbox Forms Access

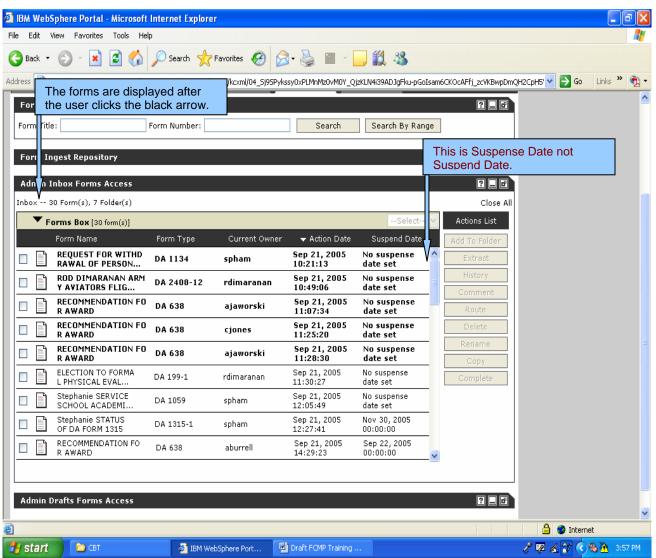


Figure 85 Forms Displayed in Admin Inbox Forms Access

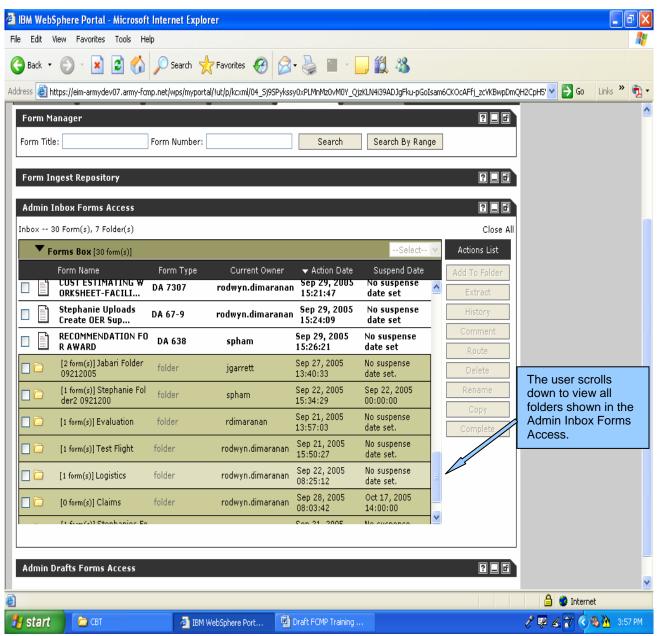


Figure 86 Folders Displayed below Forms

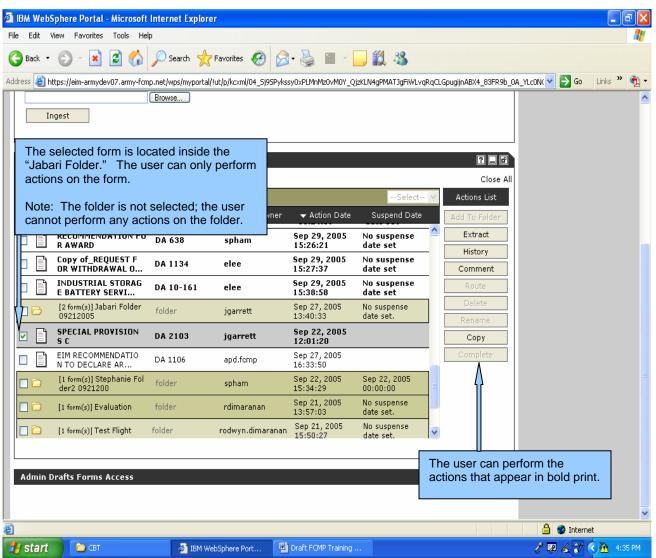


Figure 87 Form Selected Inside a Folder

Admin Drafts Forms Access

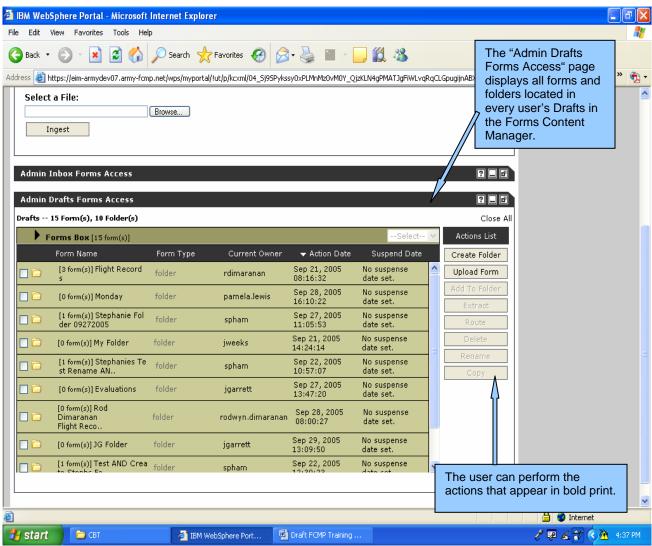


Figure 88 Admin Drafts Form Access

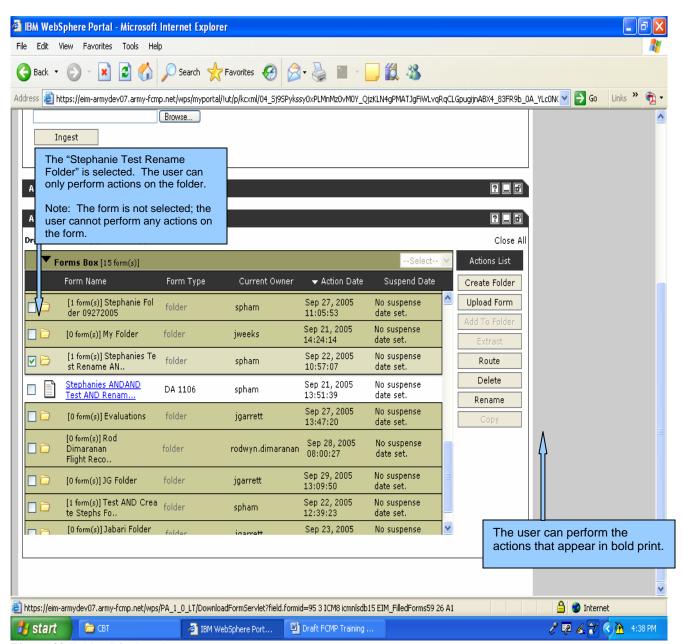


Figure 89 Folder Displayed

Help Page

Frequently Asked Questions (FAQs)

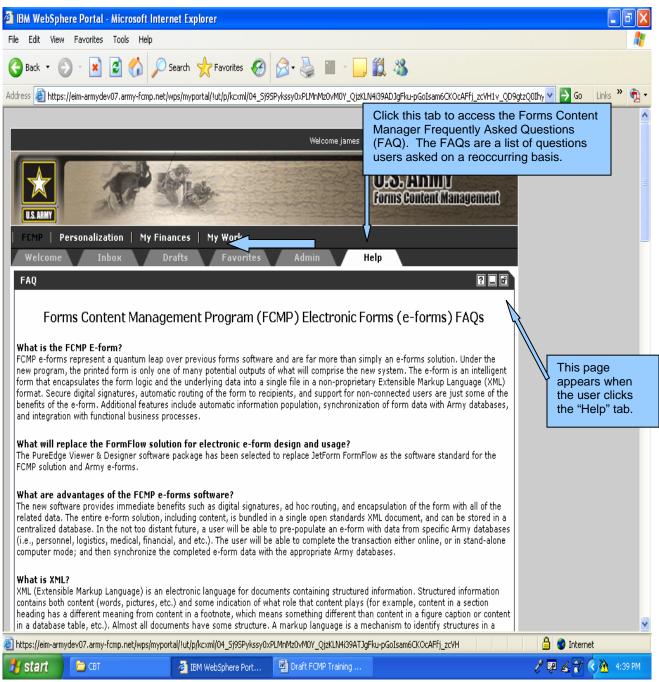


Figure 90 Frequently Asked Questions (FAQs)